PRESIDENT'S PLAZA UPDATE

March 12, 2013









President's Plaza: Rapid City Mixed Use Development

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Skyline View from South-West of Project Site

Z Z President's Plaza

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X President's Plaza

PRESIDENT'S PLAZA

Item	Area [sq. ft.]
Parking Ramp	183,571
Hotel	76,384
Condos	64,280
Office	41,855
Restaurant	7,117
Store Retail	8,752
Conference Center	8,407
Pool/Fitness	2,512
Amenity Deck	4,000
Service	10,305
TOTAL	407,183

84,791 sq. ft. of Hotel/Convention Space

Completely Reserved

64,280 sq. ft. of Condo Space Up to 32 Residential Condo Units

22 Condos Spoken For

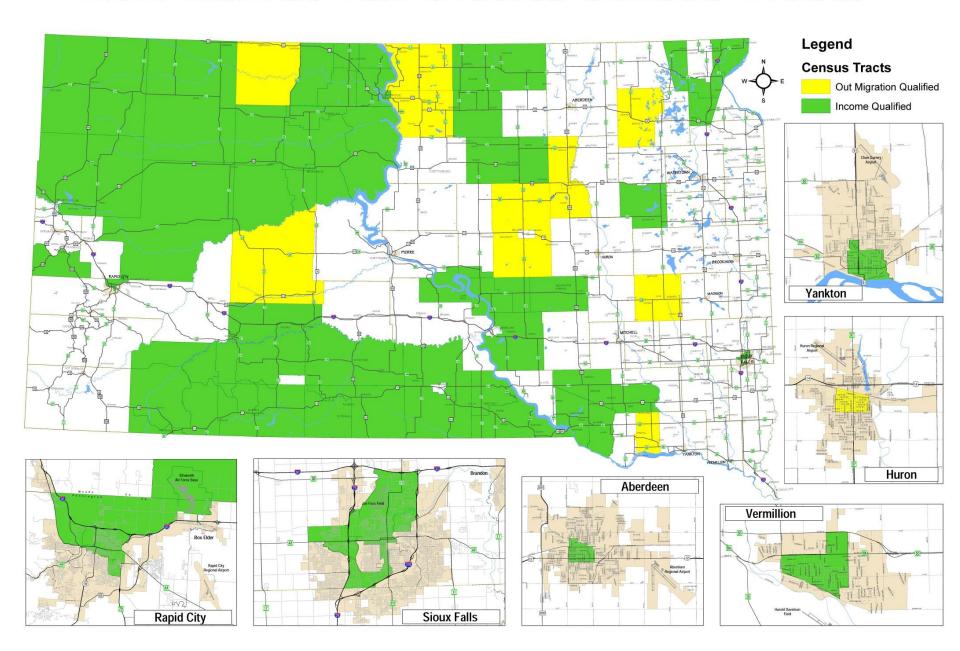
57,724 sq. ft. of Office/Store Retail Space

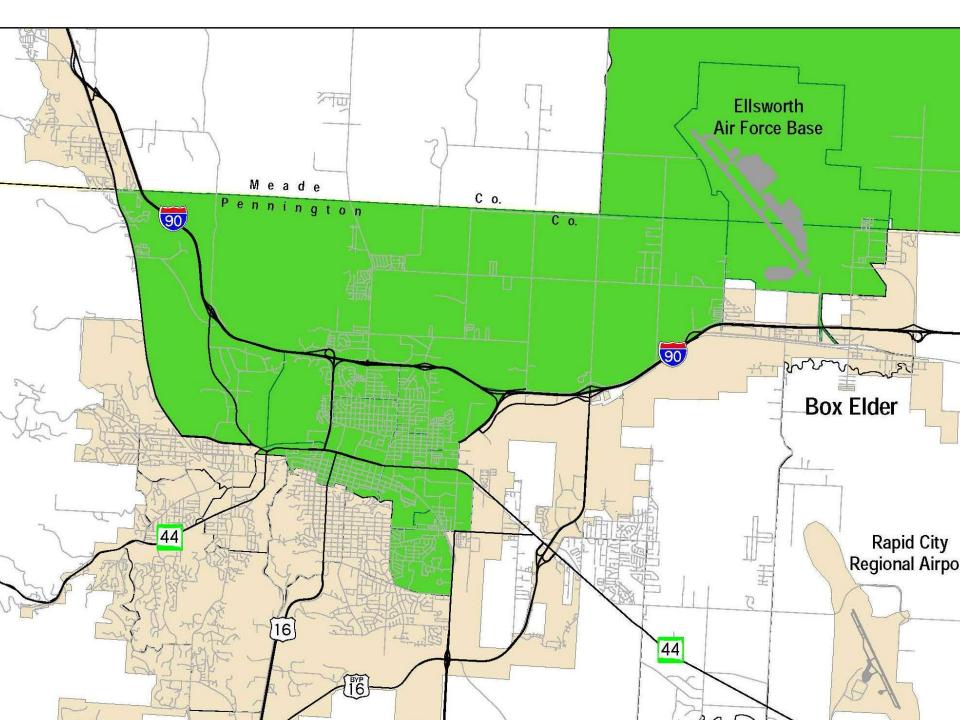
39,117 sq. ft. Committed

PRESIDENT'S PLAZA

Item	Area [sq. ft.]	% Reserved
Parking Ramp	183,571	N/A
Hotel	76,384	100%
Condos	64,280	73.3%
Office	41,855	63.2%
Restaurant	7,117	100%
Store Retail	8,752	63.2%
Conference Center	8,407	100%
Pool/Fitness	2,512	100%
Amenity Deck	4,000	100%
Service	10,305	N/A
TOTAL	407,183	

New Market Tax Credits Census Tracts



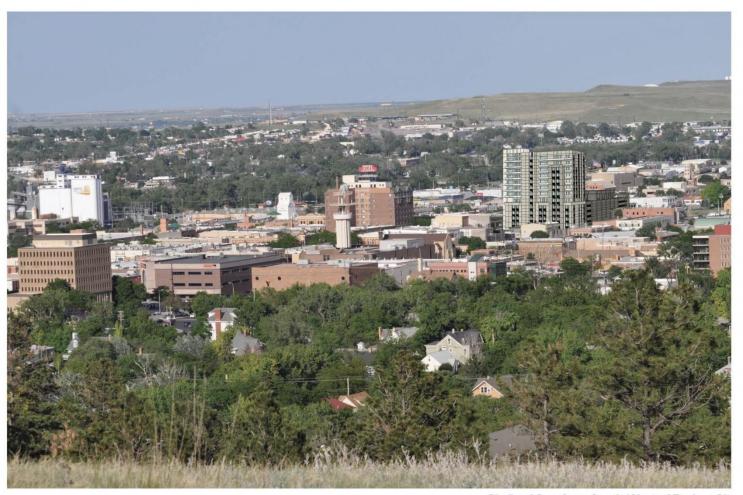


New Market Tax Credits

- We are aggressively pursuing securing NMTC for the project
- Responses from CDEs and other NMTC agencies have been extremely positive

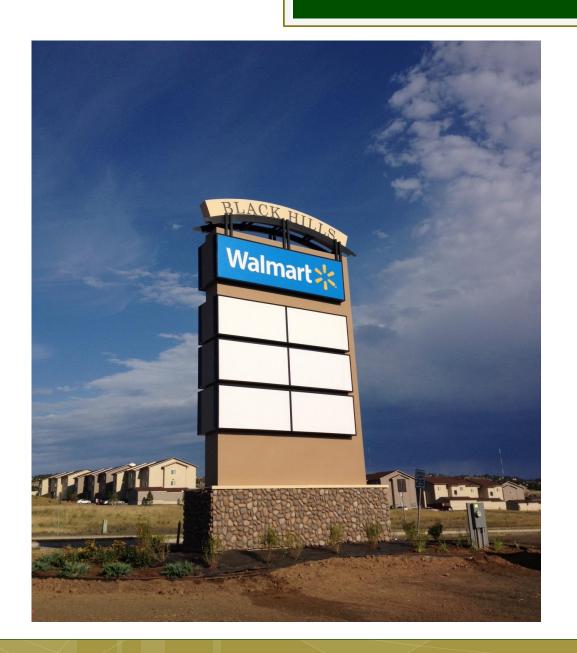
Total Investment to Date

\$1,565,000



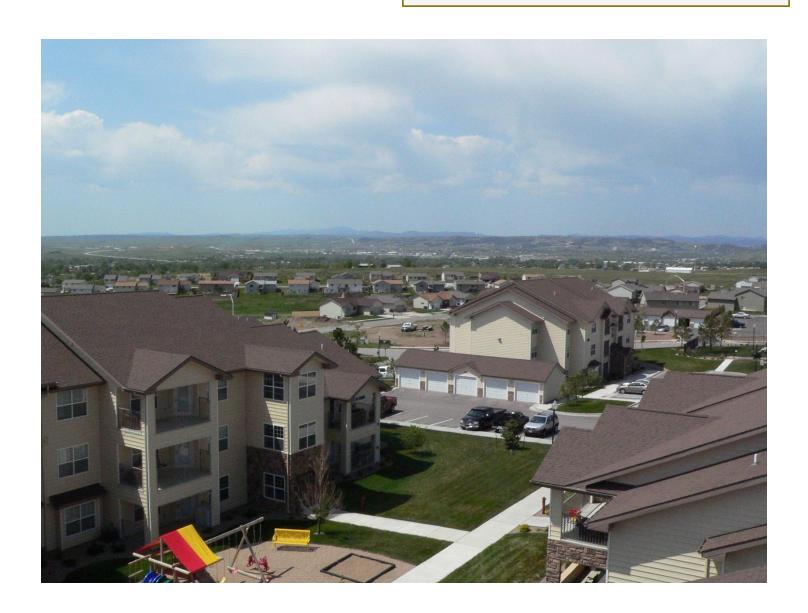
Skyline View from South-West of Project Site

Thank You















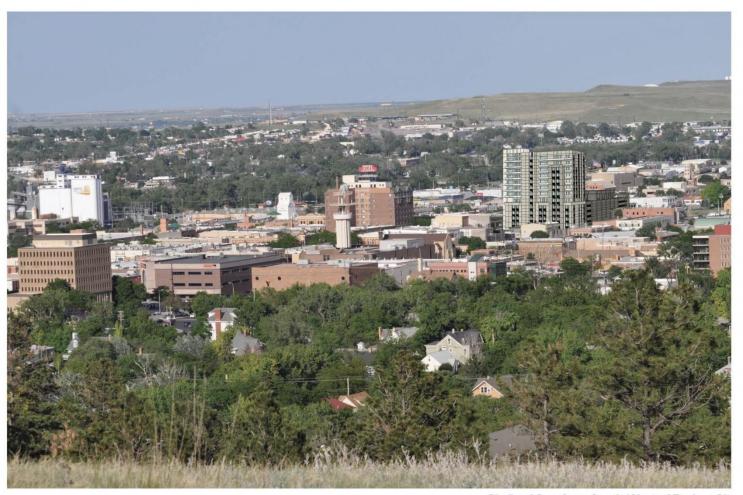












Skyline View from South-West of Project Site

Thank You