

City of Rapid City
Long-term Debt
December 31, 2012

	Unadjusted Balance 12/31/11	Additions	Payments/ Retirements	Unadjusted Balance 12/31/2012	Due in One Year	Due After One Year
Governmental Activities						
Sales Tax Refunding Bonds - 2008	580,800.00		(156,200.00)	424,600.00	161,700.00	262,900.00
Sales Tax Revenue Bonds - 2005	7,610,000.00		(1,575,000.00)	6,035,000.00	1,640,000.00	4,395,000.00
Sales Tax Revenue Bonds - 2005b	6,105,000.00		(6,105,000.00)	-	-	-
Sales Tax Revenue Bonds - 2007	8,055,000.00		-	8,055,000.00	3,935,000.00	4,120,000.00
Unamortized Bond Premiums - 2005B	392,157.00		(392,157.00)	-	-	-
Unamortized Bond Premiums - 2005	76,985.00		(17,107.00)	59,878.00	17,107.00	42,771.00
Unamortized Bond Premiums - 2007 Bonds	129,492.00		(52,014.00)	77,478.00	52,014.00	25,464.00
2008 Aerial Firetruck Lease	390,857.89		(105,760.13)	285,097.76	110,389.12	174,708.64
2010 Firetruck Lease	551,071.44		(176,831.38)	374,240.06	183,604.02	190,636.04
TID 29	76,223.32			76,223.32	9,020.00	67,203.32
TID 35	23,778.44		(23,778.44)	-	-	-
TID 38	1,824,456.25		(310,995.38)	1,513,460.87	292,740.49	1,220,720.38
TID 39	385,897.30		(14,692.25)	371,205.05	8,620.02	362,585.03
TID 40	511,501.21		(44,958.83)	466,542.38	48,135.34	418,407.04
TID 41	1,634,353.61		(664,471.81)	969,881.80	969,881.80	-
TID 44	2,097,692.70		(827,293.56)	1,270,399.14	823,894.16	446,504.98
TID 47	3,935,452.70	201,814.66		4,137,267.36	717,467.61	3,419,799.75
TID 50	4,375,384.10	145,962.58		4,521,346.68	735,452.31	3,785,894.37
TID 52	381,769.11	20,890.16	(4,480.29)	398,178.98	5,447.32	392,731.66
TID 53	345,575.99		(84,928.84)	260,647.15	90,643.33	170,003.82
TID 54	-	2,190,242.52	(350,899.37)	1,839,343.15	216,726.55	1,622,616.60
TID 56	10,255,861.91		(461,449.75)	9,794,412.16	472,364.73	9,322,047.43
TID 61	211,692.20		(209,993.68)	1,698.52	1,698.52	0.00
TID 63	669,141.87		(212,116.30)	457,025.57	205,677.60	251,347.97
TID 65	5,342,194.99	309,789.23		5,651,984.22	149,652.58	5,502,331.64
TID 68	460,201.74	51,799.09	(38,591.52)	473,409.31	15,968.52	457,440.79
Total Governmental Activities	<u>56,422,540.77</u>	<u>2,920,498.24</u>	<u>(11,828,719.53)</u>	<u>47,514,319.48</u>	<u>10,863,205.02</u>	<u>36,651,114.46</u>

Business Type Activities:

Loan 6 - State Revolving Fund	3,582,978.00	1,417,022.00	(124,940.06)	4,875,059.94	182,641.61	4,692,418.33
Drinking Water Loan 2 - State Revolving Fund	1,949,270.00	657,480.00	(76,579.36)	2,530,170.64	100,408.53	2,429,762.11
Parking Revenue Bonds - 2008	2,280,000.00		(85,000.00)	2,195,000.00	85,000.00	2,110,000.00
Water Revenue Bonds - 2009	45,100,000.00		-	45,100,000.00	-	45,100,000.00
Certificate of Participation (AMT) - 2004	455,000.00		(145,000.00)	310,000.00	155,000.00	155,000.00
Airport CFC Bonds (2010B)	4,085,000.00		(120,000.00)	3,965,000.00	125,000.00	3,840,000.00
Airport PFC Bonds (2011A)	11,675,000.00		(270,000.00)	11,405,000.00	275,000.00	11,130,000.00
Waste Water Refunding Bonds (2011 B&C)	10,225,000.00		(760,000.00)	9,465,000.00	775,000.00	8,690,000.00
Sales Tax Refunding Bonds - 2008	2,640,000.00		(710,000.00)	1,930,000.00	573,300.00	1,356,700.00
Less: Governmental Activities Portion	(580,800.00)		156,200.00	(424,600.00)	(161,700.00)	(262,900.00)
Gross Receipts Bonds - 2008	4,920,000.00		(205,000.00)	4,715,000.00	215,000.00	4,500,000.00
Unamortized costs	(705,531.18)		16,008.42	(689,522.76)	(16,008.42)	(673,514.34)
Pioneer Bank - Meadowbrook Impr (2010)	96,054.40		(13,610.78)	82,443.62	15,544.00	66,899.62
Ambulance Lease (2009)	281,732.48		(137,652.06)	144,080.42	144,080.42	-

	Unadjusted Balance <u>12/31/11</u>	<u>Additions</u>	Payments/ Retirements	Unadjusted Balance <u>12/31/2012</u>	Due in One Year	Due After One Year
Civic Center Lease (2010)	212,373.42		(75,412.33)	136,961.09	85,887.63	51,073.46
Civic Center Zamboni Lease	21,740.41		(12,221.42)	9,518.99	9,518.99	-
Garbage Trucks (2009)	<u>1,539,038.09</u>		<u>(285,685.59)</u>	<u>1,253,352.50</u>	296,341.67	957,010.83
Total Business Type Activities	<u>87,776,855.62</u>	<u>2,074,502.00</u>	<u>(2,848,893.18)</u>	<u>87,002,464.44</u>	<u>2,860,014.43</u>	<u>84,142,450.01</u>
Total Debt	<u>144,199,396.39</u>	<u>4,995,000.24</u>	<u>(14,677,612.71)</u>	<u>134,516,783.92</u>	<u>13,723,219.45</u>	<u>120,793,564.47</u>
Paid in full 2012						
Expected to be paid in full 2013						

City of Rapid City
Investments - By Type
As of December 31, 2012

	Total by Type
FFCB	206,108.00
FHLB	2,773,858.80
FHMLC	11,478,042.14
FNMA	16,703,077.06
GNMA	540,580.21
Money Market	223,263.65
US Treasury	10,245,967.62
USDA	763,420.02
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	<u>42,934,317.50</u>

City of Rapid City
Investments - By Maturity Date
As of December 31, 2012

	Maturity Date	Length of Maturity	2012 Market Value
FHLMC	1/15/2012	8.68	252,060.00
FNMA	2/21/2013	7.25	241,437.60
FNMA	3/15/2013	9.55	252,060.00
FNMA	5/1/2013	5.01	412,205.40
FHLMC	5/29/2013	5.21	76,041.00
US Treasury	5/31/2013	4.99	90,237.99
FHLMC	6/12/2013	10.01	534,024.75
FNMA	7/1/2013	1.01	368,092.28
FHMLC	11/15/2013	0.91	24,991.44
FHMLC	11/15/2013	8.22	61,437.29
FHLMC	1/15/2014	9.22	232,680.43
FHLMC	1/15/2014	5.89	104,341.00
FHLMC	1/30/2014	8.19	252,096.00
US Treasury	2/28/2014	2.06	254,814.50
FNMA	3/13/2014	5.00	103,038.00
FFCB	4/17/2014	3.97	206,108.00
FNMA	5/15/2014	5.00	360,846.50
FNMA	6/27/2014	3.11	99,303.40
FHLMC	7/15/2014	10.00	241,362.00
FHLMC	8/13/2014	5.98	216,940.00
FNMA	10/15/2014	10.08	161,607.00
US Treasury	10/31/2014	4.99	39,463.76
US Treasury	11/15/2014	2.96	576,347.80
US Treasury	11/15/2014	7.39	35,450.58
FNMA	11/20/2014	5.07	417,848.00
US Treasury	12/31/2014	4.95	144,512.22
FNMA	1/1/2015	4.08	226,964.55
US Treasury	1/15/2015	2.07	83,973.96
US Treasury	1/15/2015	2.98	129,959.70
FHLB	1/16/2015	2.12	824,425.80
FNMA	1/20/2015	2.97	1,224,974.28
FHLMC	2/9/2015	5.09	447,784.25
FNMA	3/1/2015	6.22	97,634.71
FNMA	3/1/2015	2.47	276,123.16
FNMA	3/1/2015	4.23	249,451.37
US Treasury	5/31/2015	5.00	99,119.20
FNMA	7/2/2015	3.13	602,089.20
FHLMC	7/17/2015	8.88	220,490.00
FNMA	7/28/2015	5.12	457,341.60
US Treasury	7/31/2015	5.00	554,559.60
US Treasury	9/30/2015	4.99	101,475.00
FNMA	10/1/2015	5.03	289,715.64
FNMA	10/26/2015	5.08	470,702.05
FNMA	11/1/2015	7.36	134,290.53
FNMA	11/1/2015	5.12	120,627.76
FNMA	11/1/2015	5.12	80,418.51
FNMA	11/1/2015	5.12	130,680.07
FNMA	11/1/2015	5.02	196,945.45
FHLB	11/20/2015	3.25	1,003,766.00
FNMA	12/1/2015	8.00	6,407.42
FNMA	12/21/2015	3.10	848,946.00
US Treasury	3/31/2016	5.01	82,649.58
FNMA	4/11/2016	5.11	478,264.50
FNMA	4/11/2016	4.09	196,305.35
US Treasury	4/30/2016	7.01	375,375.00
US Treasury	5/15/2016	5.55	57,102.76
FNMA	7/1/2016	7.57	72,574.46

	Maturity Date	Length of Maturity	2012 Market Value
FHLMC	8/25/2016	5.14	578,842.00
US Treasury	8/31/2016	5.01	478,958.20
FNMA	9/15/2016	9.92	292,875.00
FNMA	9/15/2016	6.61	23,430.00
US Treasury	9/30/2016	4.89	254,765.50
US Treasury	9/30/2016	5.01	484,053.20
US Treasury	11/30/2016	4.91	329,595.83
US Treasury	12/31/2016	4.94	72,990.00
US Treasury	12/31/2016	5.01	405,500.00
FNMA	1/1/2017	5.05	258,577.90
FNMA	1/30/2017	5.02	160,951.69
FNMA	1/30/2017	5.06	512,585.00
US Treasury	1/31/2017	4.98	506,640.50
US Treasury	3/31/2017	4.99	407,156.40
FNMA	4/1/2017	5.01	231,708.13
FNMA	6/1/2017	5.24	257,800.16
FNMA	6/12/2017	9.97	137,082.72
FHLB	6/21/2017	5.13	490,533.85
FHLB	6/21/2017	5.14	455,133.15
FHLMC	7/1/2017	11.14	6,848.19
FHLMC	7/28/2017	5.09	505,025.00
FNMA	9/1/2017	5.04	306,405.19
FNMA	9/1/2017	4.73	176,896.95
FNMA	9/1/2017	4.73	151,625.96
FHLMC	9/29/2017	5.14	454,729.50
US Treasury	9/30/2017	6.93	62,300.46
FHLMC	11/17/2017	9.73	300,472.50
FNMA	12/1/2017	5.32	285,951.12
FNMA	1/1/2018	11.00	34,837.29
FHLMC	1/12/2018	5.15	99,323.00
FHLMC	1/12/2018	5.15	546,274.85
FHLMC	2/1/2018	11.73	12,109.83
GNMA	5/15/2018	15.01	18,959.35
GNMA	9/1/2018	5.85	73,492.78
US Treasury	11/30/2018	6.97	220,710.83
FNMA	12/1/2018	15.02	87,363.63
FHLMC	3/1/2019	6.73	416,557.60
FHLMC	3/27/2019	8.92	347,175.00
US Treasury	5/15/2019	9.53	28,312.50
US Treasury	5/15/2019	9.93	123,442.50
FHLMC	6/1/2019	12.00	40,614.95
FHLMC	9/1/2019	9.00	146,671.73
FHLMC	10/1/2019	13.40	104,750.37
USDA	11/1/2019	14.28	52,573.21
US Treasury	11/15/2019	9.83	71,285.74
USDA	1/15/2020	14.56	90,139.54
US Treasury	5/15/2020	9.73	61,495.28
FHLMC	6/1/2020	13.82	37,515.44
US Treasury	11/15/2020	9.94	521,312.50
US Treasury	5/15/2021	9.88	56,699.20
FHLMC	8/1/2021	14.85	78,312.52
US Treasury	8/15/2021	9.81	63,075.00
US Treasury	8/15/2021	9.91	74,638.75
US Treasury	11/15/2021	9.96	622,734.60
US Treasury	2/15/2022	9.64	258,535.25
FHLMC	3/1/2022	15.00	44,557.41
FHLMC	4/1/2022	15.00	75,435.98
FHLMC	7/1/2022	14.00	33,331.58
FNMA	6/1/2023	18.01	67,303.93
FHLMC	7/1/2023	14.83	51,896.84
FNMA	10/1/2023	14.84	481,879.49
US Treasury	8/15/2025	14.96	385,039.00
US Treasury	1/15/2026	16.96	148,255.67
FHLMC	1/1/2027	15.00	411,905.64

	Maturity Date	Length of Maturity	2012 Market Value
FNMA	6/1/2027	15.17	269,663.27
FHLMC	10/1/2027	15.00	293,544.00
FHLMC	4/1/2028	29.05	13,659.42
FNMA	7/1/2029	29.25	16,846.15
FHLMC	8/1/2029	29.98	9,416.08
GNMA	6/1/2030	29.35	2,038.56
GNMA	8/1/2030	29.23	4,776.33
FHLMC	2/1/2031	29.22	5,253.12
US Treasury	2/15/2031	20.31	571,000.00
GNMA	5/1/2031	28.85	22,768.92
GNMA	8/1/2031	29.08	8,602.84
FHLMC	5/1/2032	29.84	17,043.68
FHLMC	7/1/2032	30.00	12,625.08
GNMA	7/1/2032	29.98	15,179.83
FNMA	12/1/2032	30.11	33,647.73
FHLMC	4/1/2033	29.62	149,272.15
USDA	4/1/2033	24.90	196,715.33
FHLMC	11/1/2033	29.30	139,323.04
FNMA	3/1/2034	25.25	187,024.28
USDA	7/1/2034	24.90	72,452.64
FNMA	12/1/2034	29.56	110,491.21
USDA	1/1/2035	24.47	234,730.36
FNMA	1/1/2036	26.66	55,197.56
FNMA	1/1/2036	26.66	65,211.32
FNMA	4/1/2036	29.94	48,912.67
FHLMC	1/1/2037	27.66	81,125.58
FHLMC	5/1/2037	27.41	45,487.19
FNMA	6/1/2037	29.85	80,276.60
FHLMC	1/1/2038	25.08	81,041.02
FHLMC	1/1/2038	25.08	250,125.00
FNMA	1/1/2038	25.08	896,346.00
FNMA	1/1/2038	25.08	114,679.95
USDA	1/1/2038	29.40	116,808.94
FHLMC	4/1/2038	29.34	85,902.70
FNMA	1/1/2039	29.84	798,639.56
FHLMC	2/1/2039	29.73	79,398.23
FNMA	5/1/2039	29.97	55,822.67
US Treasury	8/15/2039	29.80	47,705.76
US Treasury	11/15/2039	29.47	26,018.80
US Treasury	11/15/2039	29.84	23,416.92
FHLMC	12/1/2039	29.69	108,796.34
FHLMC	2/1/2040	29.86	1,573,376.13
FHLMC	2/1/2040	29.86	492,622.06
US Treasury	8/15/2040	29.86	961,500.00
FHLMC	1/1/2041	28.09	1,083,433.23
GNMA	1/1/2041	28.10	394,761.60
US Treasury	2/15/2041	29.33	165,431.28
FNMA	8/1/2041	29.75	614,752.69
FNMA	12/1/2041	30.09	654,614.66
FNMA	1/1/2042	29.09	362,471.89
US Treasury	2/15/2042	29.65	52,281.25
FNMA	4/1/2042	29.93	110,771.81
US Treasury	11/15/2042	30.33	39,731.25
US Treasury	11/15/2042	29.93	96,343.80
FNMA	12/1/2042	30.01	183,538.09
Money Market	n/a		46,534.54
Money Market	n/a		16,832.01
Money Market	n/a		91,819.00
Money Market	n/a		68,078.10

42,934,317.50

City of Rapid City
Investments - By Type
As of December 31, 2012

	Purchase Date	Maturity Date	Amortized Cost	2012 Market Value	Unrealized Gan/Loss
GNMA	2/2/2001	6/1/2030	1,761.03	2,038.56	277.53
GNMA	5/15/2001	8/1/2030	4,109.69	4,776.33	666.64
FHLMC	11/20/2001	2/1/2031	4,498.01	5,253.12	755.11
FHLMC	5/15/2006	7/1/2017	6,359.92	6,848.19	488.27
GNMA	7/9/2002	8/1/2031	7,461.40	8,602.84	1,141.44
FHLMC	8/16/1999	8/1/2029	8,822.54	9,416.08	593.54
FHLMC	7/9/2002	7/1/2032	11,100.25	12,625.08	1,524.83
FHLMC	5/12/2006	2/1/2018	11,207.35	12,109.83	902.48
FHLMC	3/23/1999	4/1/2028	11,385.32	13,659.42	2,274.10
GNMA	7/16/2002	7/1/2032	12,965.73	15,179.83	2,214.10
FHLMC	7/8/2002	5/1/2032	14,035.05	17,043.68	3,008.63
FNMA	4/6/2000	7/1/2029	14,944.17	16,846.15	1,901.98
Money Market	n/a	n/a	16,832.01	16,832.01	-
GNMA	7/3/2002	5/1/2031	20,267.39	22,768.92	2,501.53
FNMA	10/30/2002	12/1/2032	30,773.40	33,647.73	2,874.33
FHLMC	8/11/2006	6/1/2020	33,938.05	37,515.44	3,577.39
FHLMC	12/8/2009	5/1/2037	42,392.29	45,487.19	3,094.90
FNMA	5/1/2006	4/1/2036	45,111.68	48,912.67	3,800.99
Money Market	n/a	n/a	46,534.54	46,534.54	-
FHLMC	9/5/2008	7/1/2023	48,950.66	51,896.84	2,946.18
US Treasury	6/30/2011	5/15/2021	50,119.65	56,699.20	6,579.55
FNMA	5/11/2009	1/1/2036	50,507.29	55,197.56	4,690.27
USDA	7/26/2005	11/1/2019	51,396.23	52,573.21	1,176.98
FNMA	5/19/2009	5/1/2039	51,879.79	55,822.67	3,942.88
US Treasury	6/29/2012	2/15/2042	53,872.00	52,281.25	(1,590.75)
US Treasury	10/27/2011	8/15/2021	59,225.96	63,075.00	3,849.04
FNMA	5/11/2009	1/1/2036	60,783.71	65,211.32	4,427.61
FNMA	5/31/2005	6/1/2023	61,389.93	67,303.93	5,914.00
FNMA	12/8/2008	7/1/2016	63,485.02	72,574.46	9,089.44
Money Market	n/a	n/a	68,078.10	68,078.10	-
USDA	8/13/2009	7/1/2034	68,286.48	72,452.64	4,166.16
FHLMC	9/27/2006	8/1/2021	69,797.01	78,312.52	8,515.51
GNMA	10/25/2012	9/1/2018	72,995.45	73,492.78	497.33
FNMA	8/3/2007	6/1/2037	73,573.27	80,276.60	6,703.33
FHLMC	5/19/2009	2/1/2039	74,350.59	79,398.23	5,047.64
FHLMC	5/11/2009	1/1/2037	75,215.00	81,125.58	5,910.58
FNMA	9/20/2010	11/1/2015	77,063.67	80,418.51	3,354.84
FHLMC	12/5/2008	4/1/2038	79,212.57	85,902.70	6,690.13
FHLMC	12/7/2012	1/1/2038	80,777.34	81,041.02	263.68
FNMA	11/28/2003	12/1/2018	81,309.03	87,363.63	6,054.60
USDA	6/28/2005	1/15/2020	88,478.41	90,139.54	1,661.13
Money Market	n/a	n/a	91,819.00	91,819.00	-
FNMA	12/10/2008	3/1/2015	92,674.95	97,634.71	4,959.76

	Purchase Date	Maturity Date	Amortized Cost	2012 Market Value	Unrealized Gan/Loss
US Treasury	12/18/2012	11/15/2042	95,870.84	96,343.80	472.96
FHLMC	5/12/2006	10/1/2019	98,698.32	104,750.37	6,052.05
FHLMC	3/30/2010	12/1/2039	99,315.49	108,796.34	9,480.85
FNMA	5/17/2005	12/1/2034	101,356.86	110,491.21	9,134.35
FNMA	5/4/2012	4/1/2042	108,122.00	110,771.81	2,649.81
USDA	8/15/2008	1/1/2038	109,040.87	116,808.94	7,768.07
FNMA	12/7/2012	1/1/2038	115,024.22	114,679.95	(344.27)
FNMA	9/20/2010	11/1/2015	115,595.53	120,627.76	5,032.23
FNMA	6/23/2008	11/1/2015	123,988.83	134,290.53	10,301.70
FHLMC	7/23/2004	11/1/2033	125,097.14	139,323.04	14,225.90
FNMA	9/21/2010	11/1/2015	125,231.85	130,680.07	5,448.22
FHLMC	8/25/2003	4/1/2033	133,883.42	149,272.15	15,388.73
FNMA	12/10/2012	9/1/2017	151,277.96	151,625.96	348.00
US Treasury	10/27/2011	2/15/2041	152,443.41	165,431.28	12,987.87
FNMA	12/5/2008	3/1/2034	172,209.71	187,024.28	14,814.57
FNMA	12/10/2012	9/1/2017	176,490.95	176,896.95	406.00
FNMA	12/3/2012	12/1/2042	184,733.93	183,538.09	(1,195.84)
USDA	5/12/2008	4/1/2033	185,014.98	196,715.33	11,700.35
FNMA	10/27/2010	11/1/2015	189,889.02	196,945.45	7,056.43
US Treasury	12/13/2011	11/30/2018	213,923.19	220,710.83	6,787.64
FNMA	12/2/2010	1/1/2015	219,270.10	226,964.55	7,694.45
USDA	7/20/2010	1/1/2035	223,637.92	234,730.36	11,092.44
FNMA	3/30/2012	4/1/2017	227,426.44	231,708.13	4,281.69
FNMA	12/7/2010	3/1/2015	240,306.56	249,451.37	9,144.81
FHLMC	12/7/2012	1/1/2038	249,945.31	250,125.00	179.69
FNMA	12/14/2011	1/1/2017	249,981.07	258,577.90	8,596.83
US Treasury	11/10/2011	9/30/2016	251,191.42	254,765.50	3,574.08
FNMA	3/7/2012	6/1/2017	251,598.17	257,800.16	6,201.99
US Treasury	2/6/2012	2/28/2014	254,718.10	254,814.50	96.40
US Treasury	6/29/2012	2/15/2022	258,126.93	258,535.25	408.32
FNMA	4/2/2012	6/1/2027	264,527.91	269,663.27	5,135.36
FNMA	9/11/2012	3/1/2015	277,761.59	276,123.16	(1,638.43)
FNMA	9/21/2010	10/1/2015	279,811.61	289,715.64	9,904.03
FNMA	8/9/2012	12/1/2017	282,393.85	285,951.12	3,557.27
FNMA	8/17/2012	9/1/2017	302,346.57	306,405.19	4,058.62
US Treasury	1/4/2012	11/30/2016	325,143.70	329,595.83	4,452.13
US Treasury	9/2/2010	8/15/2025	346,686.13	385,039.00	38,352.87
FNMA	12/7/2012	1/1/2042	362,073.44	362,471.89	398.45
FNMA	6/29/2012	7/1/2013	368,729.01	368,092.28	(636.73)
GNMA	12/4/2012	1/1/2041	393,525.00	394,761.60	1,236.60
US Treasury	4/4/2012	3/31/2017	399,305.90	407,156.40	7,850.50
FHLMC	6/8/2012	3/1/2019	404,909.92	416,557.60	11,647.68
FNMA	4/30/2008	5/1/2013	414,955.49	412,205.40	(2,750.09)
FHLMC	3/30/2010	2/1/2040	445,620.06	492,622.06	47,002.00
FHLB	5/3/2012	6/21/2017	448,708.63	455,133.15	6,424.52
FNMA	12/2/2008	10/1/2023	449,358.88	481,879.49	32,520.61
US Treasury	12/10/2010	11/15/2020	452,083.62	521,312.50	69,228.88
US Treasury	10/29/2010	2/15/2031	488,366.04	571,000.00	82,633.96

	Purchase Date	Maturity Date	Amortized Cost	2012 Market Value	Unrealized Gain/Loss
US Treasury	2/9/2012	1/31/2017	500,307.32	506,640.50	6,333.18
FHLMC	11/20/2012	1/12/2018	546,920.19	546,274.85	(645.34)
US Treasury	11/30/2011	11/15/2014	574,787.67	576,347.80	1,560.13
FNMA	11/7/2011	8/1/2041	595,743.44	614,752.69	19,009.25
US Treasury	12/1/2011	11/15/2021	596,193.37	622,734.60	26,541.23
FNMA	5/17/2012	7/2/2015	598,410.19	602,089.20	3,679.01
FNMA	11/7/2011	12/1/2041	626,904.70	654,614.66	27,709.96
FNMA	3/6/2009	1/1/2039	743,631.11	798,639.56	55,008.45
US Treasury	10/12/2010	8/15/2040	783,206.81	961,500.00	178,293.19
FHLB	12/4/2012	1/16/2015	824,044.10	824,425.80	381.70
FNMA	11/14/2012	12/21/2015	848,100.20	848,946.00	845.80
FNMA	12/7/2012	1/1/2038	897,187.50	896,346.00	(841.50)
FHLB	8/22/2012	11/20/2015	999,714.36	1,003,766.00	4,051.64
FHLMC	12/7/2012	1/1/2041	1,081,609.38	1,083,433.23	1,823.85
FNMA	2/1/2012	1/20/2015	1,225,019.52	1,224,974.28	(45.24)
FHLMC	3/30/2010	2/1/2040	1,431,703.92	1,573,376.13	141,672.21
FNMA		12/1/2015	6,465.00	6,407.42	(57.58)
GNMA	5/15/2003	5/15/2018	21,828.25	18,959.35	(2,868.90)
US Treasury	1/19/2010	11/15/2039	17,363.04	23,416.92	6,053.88
FNMA	2/5/2010	9/15/2016	22,445.00	23,430.00	985.00
FHMLC	12/19/2012	11/15/2013	24,967.44	24,991.44	24.00
US Treasury	6/2/2010	11/15/2039	20,577.84	26,018.80	5,440.96
US Treasury	11/3/2009	5/15/2019	24,441.51	28,312.50	3,870.99
FHLMC	In 2008	7/1/2022	33,403.00	33,331.58	(71.42)
FNMA		1/1/2018	33,196.00	34,837.29	1,641.29
US Treasury	6/26/2007	11/15/2014	31,360.32	35,450.58	4,090.26
US Treasury	11/3/2009	10/31/2014	38,040.70	39,463.76	1,423.06
US Treasury	7/25/2012	11/15/2042	43,400.74	39,731.25	(3,669.49)
FHLMC		6/1/2019	39,065.00	40,614.95	1,549.95
FHLMC		3/1/2022	41,474.00	44,557.41	3,083.41
US Treasury	11/3/2009	8/15/2039	37,326.75	47,705.76	10,379.01
US Treasury	10/28/2010	5/15/2016	51,734.11	57,102.76	5,368.65
FHMLC	8/30/2005	11/15/2013	59,233.79	61,437.29	2,203.50
US Treasury	8/25/2010	5/15/2020	56,585.34	61,495.28	4,909.94
US Treasury	10/28/2010	9/30/2017	58,629.18	62,300.46	3,671.28
US Treasury	1/19/2010	11/15/2019	60,304.94	71,285.74	10,980.80
US Treasury	1/23/2012	12/31/2016	71,811.80	72,990.00	1,178.20
US Treasury	9/19/2011	8/15/2021	71,914.84	74,638.75	2,723.91
FHLMC		4/1/2022	70,114.00	75,435.98	5,321.98
FHLMC	3/14/2008	5/29/2013	78,917.00	76,041.00	(2,876.00)
US Treasury	3/31/2011	3/31/2016	78,072.90	82,649.58	4,576.68
US Treasury	12/19/2012	1/15/2015	83,924.81	83,973.96	49.15
US Treasury	6/5/2008	5/31/2013	89,056.41	90,237.99	1,181.58
US Treasury	6/2/2010	5/31/2015	95,066.58	99,119.20	4,052.62
FNMA	5/20/2011	6/27/2014	98,007.14	99,303.40	1,296.26
FHLMC	11/21/2012	1/12/2018	99,533.00	99,323.00	(210.00)
US Treasury	10/5/2010	9/30/2015	99,112.54	101,475.00	2,362.46
FNMA	3/13/2009	3/13/2014	99,591.00	103,038.00	3,447.00

	Purchase Date	Maturity Date	Amortized Cost	2012 Market Value	Unrealized Gan/Loss
FHLMC	2/26/2008	1/15/2014	102,724.10	104,341.00	1,616.90
US Treasury	6/11/2009	5/15/2019	101,714.89	123,442.50	21,727.61
US Treasury	1/23/2012	1/15/2015	129,487.55	129,959.70	472.15
FNMA	6/26/2007	6/12/2017	112,666.56	137,082.72	24,416.16
US Treasury	1/19/2010	12/31/2014	138,454.09	144,512.22	6,058.13
FHLMC		9/1/2019	145,369.00	146,671.73	1,302.73
US Treasury	2/3/2009	1/15/2026	106,184.56	148,255.67	42,071.11
FNMA	1/23/2012	1/30/2017	157,019.30	160,951.69	3,932.39
FNMA	9/17/2004	10/15/2014	162,616.00	161,607.00	(1,009.00)
FNMA	3/9/2012	4/11/2016	196,039.87	196,305.35	265.48
FFCB	4/29/2010	4/17/2014	202,814.40	206,108.00	3,293.60
FHLMC	8/20/2008	8/13/2014	214,490.00	216,940.00	2,450.00
FHLMC	8/31/2006	7/17/2015	195,930.68	220,490.00	24,559.32
FHLMC	10/29/2004	1/15/2014	224,614.52	232,680.43	8,065.91
FHLMC	7/16/2004	7/15/2014	250,017.00	241,362.00	(8,655.00)
FNMA	11/22/2005	2/21/2013	236,541.60	241,437.60	4,896.00
FHLMC	5/14/2003	3/15/2013	260,201.25	252,060.00	(8,141.25)
FNMA	8/28/2003	3/15/2013	247,369.79	252,060.00	4,690.21
FHLMC	11/22/2005	1/30/2014	235,437.60	252,096.00	16,658.40
FNMA	10/17/2006	9/15/2016	252,921.00	292,875.00	39,954.00
FHLMC		10/1/2027	293,632.00	293,544.00	(88.00)
FHLMC	2/26/2008	11/17/2017	259,467.75	300,472.50	41,004.75
FHLMC	4/29/2010	3/27/2019	294,740.10	347,175.00	52,434.90
FNMA	5/15/2009	5/15/2014	351,080.00	360,846.50	9,766.50
US Treasury	4/30/2009	4/30/2016	371,191.00	375,375.00	4,184.00
US Treasury	12/31/2011	12/31/2016	404,166.00	405,500.00	1,334.00
FHLMC		1/1/2027	406,445.00	411,905.64	5,460.64
FNMA	10/26/2009	11/20/2014	408,668.00	417,848.00	9,180.00
FHLMC	1/7/2010	2/9/2015	441,170.00	447,784.25	6,614.25
FHLMC	8/10/2012	9/29/2017	454,363.00	454,729.50	366.50
FNMA	6/14/2010	7/28/2015	438,972.00	457,341.60	18,369.60
FNMA	9/27/2010	10/26/2015	440,985.00	470,702.05	29,717.05
FNMA	3/4/2011	4/11/2016	455,203.00	478,264.50	23,061.50
US Treasury	8/31/2011	8/31/2016	473,029.00	478,958.20	5,929.20
US Treasury	9/30/2011	9/30/2016	475,849.00	484,053.20	8,204.20
FHLB	5/4/2012	6/21/2017	489,347.00	490,533.85	1,186.85
FHLMC	6/25/2012	7/28/2017	503,679.00	505,025.00	1,346.00
FNMA	1/9/2012	1/30/2017	508,690.00	512,585.00	3,895.00
FHLMC	6/12/2003	6/12/2013	502,318.00	534,024.75	31,706.75
US Treasury	7/31/2010	7/31/2015	542,144.00	554,559.60	12,415.60
FHLMC	7/8/2011	8/25/2016	562,489.00	578,842.00	16,353.00

41,280,148.18	42,934,317.50	1,654,169.32
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City of Rapid City
Cash & Investments by Financial Institutions (Percentage)
Per Treasurer's Report
As of December 31, 2012

Wells Fargo Bank	2,694,168.50	2.65%
US Bank	2,379,856.75	2.34%
Great Western Bank	7,096,752.94	6.99%
First Interstate Bank	1,923,699.69	1.89%
Pioneer Bank & Trust	44,021,360.92	43.36%
First National Bank	200,000.00	0.20%
BHFCU	100,000.00	0.10%
First Western Savings & Loan	100,000.00	0.10%
GNMA	17,461.32	0.02%
Voyageur	27,588,420.95	27.18%
Merrill Lynch	2,163,655.66	2.13%
Boyd Waterson	9,901,166.15	9.75%
Capstone Investments	3,331,144.68	3.28%
	<hr/>	
	101,517,687.56	100.00%
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Rapid City Taxable Valuation - 2012 pay 2013

Total Valuation **\$4,193,511,047**
 10% Valuation **\$419,351,104.70**

Approved TID	Assessed Base Valuation	Year Created	Prior Year	Current Year	Estimated	Date	Maximum	Balance on TID Loan	Current Year Tax	Interest	Notes	Financial Institute
			Assessed Tax	Assessed Tax	Initial Number							
			Valuation per State	Valuation per State	of Years to Pay	TID	Allowed		Revenues	Rates		
29 - Fiberswitch Tech.	\$ 76,000	5-Oct-98	centrally assessed	centrally assessed	11	2018	\$ 90,480.00	\$ 76,223.32		9.00%		Fiberswitch
35 - D.Estes ElkCreek	\$ 502,300	18-Mar-02	\$ 4,547,600	Dissolved	12	2022	\$ 514,103.23	\$ -				
38 - Heartland Business**	\$ 3,362,500	17-Feb-03	\$ 30,285,800	\$ 29,171,400	15	2023	\$ 6,810,879.13	\$ 1,613,460.87	\$ 497,667.76	6.00%		Great Western
39 - E.Rapid Plaza	\$ 1,239,700	21-Apr-03	\$ 5,918,200	\$ 5,194,600	15	2023	\$ 3,621,662.05	\$ 1,377,170.38	\$ 92,636.60	6.00%		First Interstate
40 - SoCreek Village	\$ 814,800	19-May-03	\$ 4,862,100	\$ 4,862,100	13	2023	\$ 1,140,163.77	\$ 466,542.38	\$ 81,320.64	7.00%		Dacotah Bank
41 - 5th Street	\$ 21,005,026	22-Jun-05	\$ 68,674,500	\$ 81,047,300	14	2025	\$ 4,391,907.25	\$ 969,881.80	\$ 840,300.07	6.25%		First Interstate
42 - ElkVale/Timmons	\$ 1,320,100	4-Aug-03	\$ 30,243,500	\$ 30,437,800	14	2023	\$ 8,857,916.36	\$ 3,039,848.66	\$ 510,643.68	5.83%		City of Rapid City Water Fund
44 - Mall Drive	\$ 3,786,000	10-Apr-04	\$ 51,532,900	\$ 49,010,000	14	2024	\$ 7,822,706.77	\$ 1,270,399.14	\$ 948,330.07	6.00%		Bank West
47 - Tower Road	\$ 1,395,000	4-Oct-04	\$ 6,561,500	\$ 7,032,400	8	2024	\$ 4,894,289.47	\$ 4,137,267.36	\$ 101,060.92	6.50%		Bank West
50 - Federal Beef	\$ 9,257,100	7-Nov-05	\$ 22,207,100	\$ 23,129,300	11	2025	\$ 17,545,368.55	\$ 4,521,346.68	\$ 249,636.35	4.95%		First Interstate
51 - Kateland Subdivision	\$ 51,051,625	17-Jan-05	\$ 77,728,500	Dissolved	13	2025	\$ 1,905,484.13	\$ -				
52 - E St Chas Reclm	\$ 650,000	2-May-05	\$ 2,065,000	\$ 2,100,700	18	2025	\$ 1,250,106.68	\$ 398,178.98	\$ 28,017.62	5.85%	variable - this is current rate	Market Square LLC
53 - Stoney Creek Plza	\$ 132,480	5-Jul-05	\$ 5,625,800	\$ 5,564,800	18	2025	\$ 3,199,073.77	\$ 260,647.15	\$ 108,798.18	7.00%		First National Bank
54 - Rainbow Ridge**	\$ 547,190	3-Oct-05	\$ 21,591,000	\$ 23,829,800	13	2025	\$ 5,106,456.72	\$ 1,839,343.15	\$ 314,100.57	7.00%		Bank West
55 - Mall Ridge Lift St	\$ 40,011,020	17-Oct-05	\$ 90,929,100	Dissolved	9	2025	\$ 3,160,815.50	\$ -				
56 - Rushmore Crossing**	\$ 18,141,100	11-Nov-05	\$ 85,560,600	\$ 85,966,200	19	2025	\$ 20,399,907.32	\$ 11,033,149.63	\$ 1,356,437.25	6.75%		Bank West
61 - Villagio	\$ 1,793,865	2-Oct-06	\$ 19,956,700	\$ 20,878,000	18	2026	\$ 2,978,711.65	\$ 1,698.52	\$ 349,223.39	8.25%	Developer should be PIF 2013	US Bank
62 - Downtown Revitalization	\$ 6,917,500	7-May-07	\$ 14,726,300	Dissolved	20	2027	\$ 23,085,086.14	\$ -	\$ 80,420.53			
63 - Copperfield Vista	\$ 1,081,104	4-Jun-07	\$ 14,685,700	\$ 14,107,700	18	2027	\$ 8,078,019.27	\$ 457,025.57	\$ 251,191.89	7.50%		Bank West
64 - Cabela's	\$ 8,730,800	6-Aug-07	\$ 52,734,200	\$ 50,180,800	14	2027	\$ 21,890,841.52	++	\$ -		6% max per project plan	RC Economic Development Foundation
65 - Minnesota St	\$ 968,781	4-Sep-07	\$ 4,928,800	\$ 9,500,600	20	2027	\$ 33,956,176.65	\$ 5,651,984.22	\$ 72,703.18	4.95%	Phase 2 - 6.5%	Bank West
66 - Morningstar	\$ 109,900	22-Jan-08	\$ 135,700	\$ 145,700	10	2028	\$ 6,864,168.56	++	\$ 298.89		^^9% max per agreement	No Assignment on File
67 - Brookfield	\$ 21,351,400	7-Apr-08	\$ 30,122,900	\$ 33,459,000	12	2028	\$ 3,970,121.24	++	\$ 229,888.21	4.25%		Bank West
68 - Homestead	\$ 173,964	21-Apr-08	\$ 1,854,700	\$ 2,707,300	15	2028	\$ 2,257,786.04	\$ 473,409.31	\$ 29,732.51		^^9% max per agreement	Sodak Development Inc
69 - North St Fire Station	\$ 5,754,423	21-Jul-08	\$ 15,303,700	\$ 19,937,400	14	2028	\$ 9,008,524.38	++	\$ 168,575.16	6.00%		Bank West
70 - Catron Blvd.	\$ 22,894,400	15-Sep-08	\$ 24,966,500	\$ 25,146,700	10	2028	\$ 6,410,528.30	++	\$ 45,369.12		9% max per agreement	No Assignment on File
71 - S Robbinsdale	\$ 11,014,600	21-Mar-11	\$ 11,014,600	\$ 20,725,500	11	2031	\$ 3,047,890.73	++	\$ -		9% max per agreement	No Assignment on File
72 - E St Joe	\$ 861,800	21-Feb-12	N/A	\$ 861,800	19	2032	\$ 4,095,340.58	++	\$ -	5.90%		Great Western Bank
73 - President's Plaza	\$ 3,583,600	21-May-12	N/A	\$ 3,583,600	19	2032	\$ 23,681,191.38	++	\$ -			No Assignment on File
TOTAL	\$ 238,528,078	5.69%	\$ 698,763,000	\$ 548,580,500			\$ 240,035,707.14	\$ 37,587,577.12	\$ 6,356,352.59			

**Still need to certify additional phases/costs

++Costs have not been certified

Percent of Total Valuation
Dissolved in 2012
Certified in 2012

Approx City Portion
 of Current Year Rev \$ 1,144,143.47

CITY OF RAPID CITY
 COMPUTATION OF LEGAL DEBT MARGIN
 DECEMBER 31, 2011(UNAUDITED)

<u>ASSESSED VALUE OF TAXABLE PROPERTY</u>	\$ 4,193,511,047
DEBT LIMITS - General Purposes	
Debt Limitation - 5% of Assessed Value	209,675,552
Utilities (Water & Sewer) - 10% of Assessed Value	419,351,105
Streets, Railways or Electric - 8% of Assessed Value	335,480,884
 Total Debt Limit	 964,507,541
 DEBT APPLICABLE TO LIMITATION *	
General Purposes (5%)	
Sales Tax Bonds	16,020,000
Gross Receipts Bonds	4,715,000
Parking Revenue Bonds	2,195,000
Airport Revenue Bonds	15,370,000
Airport Certificate of Participation	310,000
Waste Water Refunding Bonds	9,465,000
Tax Increment Financing	32,203,026
SRF Loans	7,405,231
Capital Leases	2,285,694
	89,968,951
 Utilities (10%) *	
Outstanding Debt	-
 Streets, Railways or Electric (8%)	
Outstanding Debt	-
 Total Applicable Debt	 89,968,951
 LONG-TERM OBLIGATIONS NOT SUBJECT TO LIMITATION	 32,203,026
 TOTAL DEBT AND LONG TERM OBLIGATIONS	 \$ 57,765,925
 * The following debt is not included in the schedule:	
Water Revenue Bonds serviced by Water Enterprise Fund Debt	\$ 45,100,000

Source: Pennington County Auditor (includes Railroads & Utilities)

City of Rapid City
Federal Funds
Estimated 2014 Funding Based on 12/31/2011 Schedule of Expenditures of Federal Awards

	CFDA NUMBERS	Estimate	Department	Division	Fund Type	Matching Requirements	Expiration of Grant
Community Development Block Grant/Entitlement (Note 2)	14.218	450,000	Community Resources	Comm Dev	Other		3/31/2014 annual
Historic Preservation Fund Grant-in-Aid	15.904	24,410	CPDS	Historic Pres	General	In-kind Match	08/20/13 annual
Bullet Proof Vest Partnership Program	16.607	6,600	PD	Police	General		3,300 2013 one-time
ARRA - Public Safety Partnership and Community Policing Grant	16.710	220,000	PD	Police	General		- 2014 one-time
Edward Byrne Memorial Justice Assistance Grant Program	16.738	55,215	PD	Police	General		- 2016 one-time
Airport Improvement Program	20.106	4,554,000	Airport	Airport	Enterprise	\$253,000 State; \$253,000 City	2014 annual
Highway Planning and Construction	20.205	369,976	CPDS	Trans Planning	General	18.05% City Match	2014 on-going
Metropolitan Planning Grants	20.505	744,819	CPDS	Trans Planning	General	18.05% Entity Match	2014 on-going
Federal Transit - Formula Grants	20.507	1,126,500	PW	Transit	General	Either 80% or 50% depending on expenditure	2014 on-going
Donation of Federal Surplus Property	39.003	10,000	All	Various	Various		- N/A on-going
Promotion of the Arts and Humanities Grant	45.025	350	Pass-through to RC Children's Choir	Other	Other		- 2013 one-time
Performance Partnership Grant	66.605	60,000	CPDS	Air Quality	General	30% City Match	09/30/13 annual
Retired and Senior Volunteer Program	94.002	46,801	Finance	RSVP	Other		- 03/31/16 on-going
Homeland Security Grant Program	97.067	29,500	FD	Fire	General		- 12/31/13 one-time
State Fire Assistance Grant - RC Wilderness Area Project	97.044	223,500	FD	Fire	General	\$90,000 City; \$143,500 in-kind	5 years one-time
National Fire Plan - Wildland Urban Interface Community Fire Assistance	15.228	62,500	FD	Fire	General	\$58,628 City (\$8,400 wages & rest in-kind)	03/31/18 one-time
National Fire Plan - Wildland Urban Interface Community Fire Assistance	15.228	62,500	Parks & Rec	Urban Forestry	General	\$58,628 City in-kind	03/31/18 one-time
Cooperative Forestry Assistance Grant	10.664	290,000	FD	Fire	General	\$255,080 Homeowners; \$44,920 City in-kind	2016 on-going
Total		8,336,671					