AGREEMENT For PROFESSIONAL SERVICES Rapid City Area Market Research Study

THIS AGREEMENT made on this _____ day of December, 2013 between the City of Rapid City, 300 Sixth Street, Rapid City, South Dakota 57701, hereinafter referred to as OWNER, and BBC Research & Consulting, hereinafter referred to as CONSULTANT. This project will encompass the preparation of the Rapid City Area Market Research Study for the Rapid City Area Metropolitan Planning Organization.

OWNER and CONSULTANT in consideration of their mutual covenants herein agree in respect of the performance of transportation planning services by CONSULTANT and the payment for those services by OWNER as set forth below.

SECTION 1 - BASIC SERVICES TO CONSULTANT

1.1 General

CONSULTANT shall provide to OWNER planning services in all phases of the Project to which this Agreement applies as hereinafter provided. These services will include serving as OWNER'S professional planning services representative for the Project, providing professional planning consultation and advice and furnishing selected planning services.

1.2 Scope of Work

The Basic Services Scope of Work is described in detail in Exhibit A and shall include citizen, employer and undeserved population surveys, stakeholder interviews, and focus group sessions to understand the priorities and needs for long-term transportation planning within the Rapid City Area Metropolitan Planning Organization. The market research study will be used to determine the goals and objectives of the Rapid City Area Long Range Transportation Plan.

SECTION 2 - ADDITIONAL SERVICES OF CONSULTANT

2.1 Services Requiring Authorization in Advance

If authorized in writing by OWNER, CONSULTANT shall furnish or obtain from others Additional Services of the types listed in paragraphs 2.1.1 through 2.1.7, inclusive. These services are not included as part of Basic Services except to the extent provided otherwise in Exhibit A; these will be paid for by OWNER as indicated in Section 5.

2.1.1 Services resulting from significant changes in the general scope, extent or character of the Project including, but not limited to, changes in size, complexity, or method of financing; and revising previously accepted studies, reports or design documents when such revisions are required by

- changes in laws, rules, regulations, ordinances, codes or orders enacted subsequent to the preparation of such studies, reports or documents.
- 2.1.2 Investigations and studies involving, but not limited to, detailed consideration of operations, maintenance and overhead expenses; providing value engineering during the course of design; the preparation of feasibility studies, cash flow and economic evaluations, rate schedules and appraisals; assistance in obtaining financing for the Project; evaluating processes available for licensing and assisting OWNER in obtaining process licensing; detailed quantity surveys of material, equipment and labor; and audits or inventories required in connection with construction performed by OWNER.
- 2.1.3 Furnishing services of independent professional associates and consultants for other than Basic Services (which include, but are not limited to, customary civil, structural, mechanical and electrical engineering and customary architectural design incidental thereto).
- 2.1.4 Services during out-of-town travel required of CONSULTANT other than visits to the site, attendance at OWNER'S office as required by Section 1, or other services as detailed in Exhibit A.
- 2.1.5 Providing any type of property surveys or related engineering services needed for the transfer of interests in real property and field surveys for design purposes and providing other special field surveys.
- 2.1.6 Preparing to serve or serving as consultant or witness for OWNER in any litigation, arbitration or other legal or administrative proceeding involving the Project (except for assistance in consultations which is included as part of Basic Services).
- 2.1.7 Additional services in connection with the Project, excluding services which are to be furnished by OWNER in accordance with Article 3, and services not otherwise provided for in this Agreement.

SECTION 3 - OWNER'S RESPONSIBILITIES

OWNER shall do the following in a timely manner so as not to delay the services of CONSULTANT:

3.1 The Community Planning and Development Services Director or their designee shall act as OWNER'S representative with respect to the services to be rendered under this Agreement. The Community Planning and Development Services Director shall have complete authority to transmit instructions, receive information, interpret and define OWNER'S policies and decisions with respect to CONSULTANT'S services for the Project.

- 3.2 Assist CONSULTANT by placing at CONSULTANT'S disposal all available information pertinent to the Project including previous reports and any other data relative to the Project.
- 3.3 Examine all studies, reports, sketches, drawings, proposals and other documents presented by CONSULTANT, obtain advice of an attorney, insurance counselor and other consultants as OWNER deems appropriate for such examination and render in writing decisions pertaining thereto within a reasonable time so as not to delay the services of CONSULTANT.
- 3.4 Give prompt written notice to CONSULTANT whenever OWNER observes or otherwise becomes aware of any development that affects the scope or timing of CONSULTANT'S services.
- 3.5 Furnish or direct CONSULTANT to provide Additional Services as stipulated in paragraph 2.1 of this Agreement or other services as required.

SECTION 4 - PERIOD OF SERVICE

4.1 The CONSULTANT'S period of service shall complete the scope of work stated in Exhibit A by September 30, 2014, provided a written "Notice to Proceed" is issued by December 20, 2013. The CONSULTANT'S services shall be provided in general accordance with the schedule as defined in Exhibit B.

SECTION 5 - PAYMENTS TO CONSULTANT

5.1 Methods of Payment for Services and Expenses of CONSULTANT

- 5.1.1 For Basic Services. OWNER shall pay CONSULTANT for Basic Services rendered under Section 1 as detailed in attached Exhibit A in an amount not-to-exceed \$89,914.66, including reimbursable expenses, as detailed in attached Exhibit C "Billing Rates and Cost Estimate".
 - 5.1.1.1 Direct Labor Costs and Overhead. Direct labor costs and overhead shall be paid at a rate equal to CONSULTANT'S salary cost times the allowable overhead rate as determined by audit, in accordance with 48 CFR Part 31 as shown on attached Exhibit C "Billing Rates and Cost Estimate" for all Basic Services rendered on the Project.
 - 5.1.1.2 The approval and acceptance of the billing rates as detailed in attached Exhibit "C" will be contingent upon CONSULTANT providing the required cost breakdowns to verify that costs are in compliance with 48 CFR Part 31 and 23 CFR Part 172.

- 5.1.1.3 OWNER shall pay CONSULTANT the actual costs (except where specifically provided otherwise) of all Reimbursable Expenses approved by OWNER. The term Reimbursable Expenses has the meaning assigned to it in paragraph 5.4 in accordance with 48 CFR Part 31.
- 5.1.2 For Additional Services. OWNER shall pay CONSULTANT for Additional Services rendered under Section 2 as follows:
 - 5.1.2.1 General. For additional services of CONSULTANT'S principals and employees engaged directly on the Project and rendered pursuant to paragraph 2.1 on the same basis as outlined in paragraphs 5.1.1.1, 5.1.1.2 and 5.1.1.3.

5.2 Times of Payments

5.2.1 CONSULTANT shall submit monthly statements for Basic and Additional Services rendered and for Reimbursable Expenses incurred. OWNER shall make prompt monthly payments in response to CONSULTANT'S monthly statements.

For these services the OWNER shall make prompt monthly payments to the CONSULTANT based on monthly billings submitted by the CONSULTANT up to 90% of the maximum fee for each Task as shown on Exhibit C, "Billing Rates and Cost Estimate". The remaining 10% shall be due upon approval of the Final Report for the Project as accepted by OWNER.

5.3 Other Provisions Concerning Payments

- 5.3.1 If OWNER fails to make any payment due CONSULTANT for services and expenses within forty-five (45) days after receipt of CONSULTANT'S statement the CONSULTANT may, after giving seven (7) days written notice to OWNER, suspend services under this Agreement until CONSULTANT has been paid in full all amounts due for services, expenses and charges.
- 5.3.2 In the event of termination by OWNER upon completion of any phase of Basic Services, progress payments due CONSULTANT for services rendered through such phase shall constitute total payment for such services. In the event of such termination by OWNER during any phase of the Basic Services, CONSULTANT also will be reimbursed for the charges of independent professional associates and consultants employed by CONSULTANT to render Basic Services incurred through such phase. In the event of any such termination, CONSULTANT will be paid for unpaid Reimbursable Expenses previously incurred.

- 5.3.3 The employees of CONSULTANT, professional associates and consultants, whose time is directly assignable to the program shall keep and sign a time record showing the element of the Project, date and hours worked, title of position and compensation rate.
- 5.3.4 Records. The CONSULTANT shall maintain an accurate cost keeping system as to all costs incurred in connection with the subject to this Agreement and shall produce for examination books of accounts, bills, invoices and other vouchers or certified copies there under if originals be lost at such reasonable time and place as may be designated by the OWNER and shall permit extracts and copies thereof to be made during the contract period and for three years after the date of final payment to CONSULTANT.

All personnel employed by CONSULTANT shall maintain time records for time spent performing work on study described in this Agreement for a period of three years from the conclusion of the study. Time records and payroll records for said personnel shall be similarly retained by CONSULTANT for a period of three years from the conclusion of the study.

Upon reasonable notice, the CONSULTANT will allow OWNER auditors to audit all records of the CONSULTANT related to this Agreement. These records shall be clearly identified and readily accessible. All records shall be kept for a period of three (3) years after final payment under Agreement is made and all other pending matters are closed.

- 5.3.5 Inspection of Work. The CONSULTANT shall, with reasonable notice, afford OWNER or representative of OWNER reasonable facilities for review and inspection of the work in this Agreement. OWNER shall have access to CONSULTANT'S premises and to all books, records, correspondence, instructions, receipts, vouchers and memoranda of every description pertaining to this Agreement.
- 5.3.6 Audits. The CONSULTANT shall, with reasonable notice, afford representatives of the OWNER reasonable facilities for examination and audits of the cost account records; shall make such returns and reports to a representative as he may require; shall produce and exhibit such books, accounts, documents and property as he may determine necessary to inspect and shall, in all things, aid him in the performance of his duties.
- 5.3.7 Payment shall be made subject to audit by duly authorized representatives of the OWNER. Payment as required in 49 CFR 26.29:

The CONSULTANT shall pay subcontractors or suppliers within 15 days of receiving payment for work that is submitted for progress payment by

the OWNER. If the CONSULTANT withholds payment beyond this time period, written justification by the CONSULTANT shall be submitted to the OWNER upon request. If it is determined that a subcontractor or supplier has not received payment due without just cause, the OWNER may withhold future estimated payments and/or may direct the CONSULTANT to make such payment to the subcontractor or supplier. Prompt payment deviations will be subject to price adjustments.

5.3.8 In the event the service to the contract is terminated by the OWNER for fault on the part of the CONSULTANT, the agreement shall be null and void, and, the OWNER shall be entitled to recover payments made to the CONSULTANT on the work which is the cause of the at-fault termination. The CONSULTANT shall be paid only for work satisfactorily performed and delivered to the OWNER up to the date of termination. After audit of the CONSULTANT'S actual costs to the date of termination and after determination by the OWNER of the amount of work satisfactorily performed, the OWNER shall determine the amount to be paid the CONSULTANT.

5.4 Definitions

5.4.1 Reimbursable Expenses means the actual expenses incurred by CONSULTANT or CONSULTANT'S independent professional associates or consultants directly in connection with the Project, including expenses for: transportation and subsistence incidental thereto; reproduction of reports, graphics, and similar Project related items; and if authorized in advance by OWNER, overtime work requiring higher than regular rates. In addition, if authorized in advance by OWNER, Reimbursable Expenses will also include expenses incurred for computer time and other highly specialized equipment, including an appropriate charge for previously established programs and expenses of photographic production techniques times a factor of 1.0 as determined in accordance with CONSULTANT'S normal accounting practices. All costs must be accumulated and segregated in accordance with Consultant's normal business practice and FAR Part 31.

5.5 Ownership of Data

Documents and all products of this Agreement are to be the property of the OWNER. Any reuse of documents for extensions of the Project or other projects shall be at the OWNER's sole risk and liability.

5.6 Publication and Release of Information

The CONSULTANT shall not copyright material developed under this Agreement without written authorization from the OWNER. The OWNER reserves a royalty-

free non-exclusive, and irrevocable license to reproduce, publish or otherwise use, and to authorize others to use, the work for government purposes.

5.7 Acquisition of Property or Equipment

The acquisition of property or equipment will be in accordance with 49 CFR 18.32.

5.8 Independent Consulting and Subcontracting

While performing services hereunder, CONSULTANT is an independent contractor and not an officer, agent, or employee of the City of Rapid City.

Any employee of the CONSULTANT engaged in the performance of services required under the agreement shall not be considered an employee of the OWNER, and any and all claims that may or might arise under the Worker's Compensation Act of the State of South Dakota on behalf of said employees or other persons while so engaged and any and all claims made by any third party as a consequence of any act or omission of the part of the work or service provided or to be rendered herein by the CONSULTANT shall in no way be the obligation or responsibility of the OWNER.

CONSULTANT shall perform all work except specialized services. Specialized services are considered to be those items not ordinarily furnished by CONSULTANT which must be obtained for proper execution of this Agreement. Specialized services required by the study, if any, will be provided pursuant to Section 2 of this Agreement.

Neither this Agreement nor any interest therein shall be assigned, sublet or transferred unless written permission to do so is granted by the OWNER. Subcontracts are to contain all the required provisions of the prime contract as required by 49 CFR Part 18, definitions.

5.9 Personnel Employment

The CONSULTANT warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the CONSULTANT, to solicit or secure this agreement, and that he has not paid or agreed to pay any company or person, other than a bona fide employee working solely for the CONSULTANT, any fee, commission, percentage, brokerage fee, gifts, or any other considerations, contingent upon or resulting from the award of making of this Agreement. For breach or violation of this warranty, the OWNER shall have the right to annul this Agreement without liability or, in its discretion to deduct from the agreement price or consideration, or otherwise recover, the full amount of such fees, commission, percentage, brokerage fee, gift or contingent fee.

5.10 Nondiscrimination/ADA

The CONSULTANT agrees to comply with the requirements of Title 49, CFR Part 21 and Title VI of the Civil Rights Act of 1964. The CONSULTANT agrees to submit upon request quarterly Title VI (Civil Rights) State of Contractor reports to the State. The CONSULTANT agrees to provide services in compliance with the Americans With Disabilities Act of 1990.

5.11 Claims

To the extent authorized by law, the CONSULTANT shall indemnify and hold harmless the OWNER, its employees and agents, against any and all claims, damages, liability and court awards including costs, expenses and reasonable attorney fees to the extent such claims are caused by any negligent performance of professional services by, the CONSULTANT, its employees, agents, subcontractors or assignees.

To the extent authorized by law, the OWNER shall indemnify and hold harmless the CONSULTANT, its employees and agents, against any and all claims, damages, liability and court awards including costs, expenses and reasonable attorney fees, to the extent such claims are caused by OWNERS negligent acts in connection with the PROJECT and acts of its employees, agents, subcontractors or assignees.

It is further agreed that any and all employees of either party, while engaged in the performance of any work or services, shall not be considered employees of the other party, and that any and all claims that may or might arise under the Worker's Compensation Act of the State of South Dakota on behalf of said employees, while so engaged on any of the work or services provided to be rendered herein, shall in no way be the obligation or responsibility of the other party.

5.12 Acceptance and Modification

This Agreement together with the Exhibits and schedules identified above constitute the entire agreement between OWNER and CONSULTANT and supersede all prior written or oral understandings. This Agreement and said Exhibits and schedules may only be amended, supplemented, modified or canceled after consultation with, and approval in writing by, the parties to this Agreement.

5.13 Termination or Abandonment

The CONSULTANT and the OWNER share the right to terminate this Agreement upon giving thirty (30) days written notice of such cancellation to the other party. If this Agreement is terminated under this paragraph, CONSULTANT shall deliver

to OWNER all work product produced up to the time of termination. OWNER shall reimburse CONSULTANT for all work completed to the date of termination.

In the event the CONSULTANT breaches any of the terms or conditions hereof, this Agreement may be terminated by the OWNER at any time with ten (10) days written notice and an opportunity to cure. If termination for such a default is effected by the OWNER, any payments due to CONSULTANT at the time of termination may be adjusted to cover any additional costs to the OWNER because of CONSULTANT'S default. Upon termination the OWNER may take over the work and may award another party an agreement to complete the work under this Agreement. If after the OWNER terminates for a default by CONSULTANT it is determined that CONSULTANT was not at fault, then the CONSULTANT shall be paid for eligible services rendered and expenses incurred up to the date of termination.

SECTION 6 – GOVERNING LAW

This agreement and any dispute arising out of this agreement shall be governed by the laws of the State of South Dakota.

6.1 Forum Selection

Any dispute arising out of this contract shall be litigated in the Circuit Court for the 7th Judicial Circuit, Rapid City, South Dakota.

6.2 Compliance Provision

The CONSULTANT shall comply with all federal, state and local laws, together with all ordinances and regulations applicable to the work and will be solely responsible for obtaining current information on such requirements. The CONSULTANT shall procure all licenses, permits or other rights necessary for the fulfillment of its obligation under the Agreement.

SECTION 7 – MERGER CLAUSE

This written agreement which includes and incorporates the Request for Proposals and the attached exhibits, including Exhibit A Scope of Work, Exhibit B Schedule, Exhibit C Billing Rates and Cost Estimate and Appendix A constitutes the entire agreement of the parties. No other promises or consideration are a part of this agreement.

SECTION 8 – COMPLIANCE WITH CLEAN AIR ACT

Consultant stipulates that any facility to be utilized in the performance of this contract, under the Clean Air Act, as amended, Executive Order 11738, and regulations in implementation thereof is not listed on the U.S. Environmental Protection Agency List of Violating Facilities pursuant to 40 CFR 15.20 and that the OWNER and the State

Rapid City Area Market Research Study

Department of Transportation shall be promptly notified of the receipt by the CONSULTANT of any communication from the Director, Office of Federal Activities, EPA, indication that a facility to be utilized for the contract is under consideration to be listed on the EPA List of Violating Facilities.

SECTION 9 – NON-DISCRIMINATION/AMERICANS WITH DISABILITIES ACT

The Metropolitan Planning Organization will comply with the requirements of Title 49, CFR Part 21 and Title VI of the Civil Rights Act of 1964, the latter identified as Appendix A, attached to and made a part of this Agreement. The Metropolitan Planning Organization will submit, upon request, quarterly Title VI (Civil Rights) State of Contractor reports to the STATE. The Metropolitan Planning Organization will provide services in compliance with the Americans With Disabilities Act of 1990, and any amendments.

SECTION 10 - CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION

CONSULTANT certifies, by signing this agreement that neither it nor its Principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency.

SECTION 11 – INSURANCE AND REPORTING

Before the CONSULTANT begins providing service, the CONSULTANT will be required to furnish the OWNER the following certificates of insurance and assure that the insurance is in effect for the life of the contract:

- A. Commercial General Liability Insurance: CONSULTANT shall maintain occurrence based commercial general liability insurance or equivalent form with a limit of not less than \$1,000,000.00 for each occurrence. If such insurance contains a general aggregate limit it shall apply separately to this Agreement or be no less than two times the occurrence limit.
- B. Professional Liability Insurance or Miscellaneous Professional Liability Insurance: CONSULTANT agrees to procure and maintain professional liability insurance or miscellaneous professional liability Insurance with a limit not less than \$1,000,000.00.
 - The insurance provided for general liability and errors and omissions shall be adequate for the liability presented, and shall be written by an admitted carrier in the State of South Dakota.
- C. Business Automobile Liability Insurance: CONSULTANT shall maintain business automobile liability insurance or equivalent form with a limit of not less than \$500,000.00 for each accident. Such insurance shall include

coverage for owned, hired and non-owned vehicles.

D. Worker's Compensation Insurance: CONSULTANT shall procure and maintain workers' compensation and employers' liability insurance as required by South Dakota law.

Before beginning work under this Agreement, the CONSULTANT shall furnish the OWNER with properly executed Certificates of Insurance which shall clearly evidence all insurance required in this Agreement and which provide that such insurance may not be canceled, except on 30 days' prior written notice to the OWNER. The CONSULTANT shall furnish copies of insurance policies if requested by the OWNER.

SECTION 12- REPORTING

CONSULTANT agrees to report to the OWNER any event encountered in the course of performance of this Agreement which results in injury to any person or property, or which may otherwise subject CONSULTANT, or the OWNER or its officers, agents or employees to liability. CONSULTANT shall report any such event to the OWNER immediately upon discovery.

CONSULTANT'S obligation under this section shall only be to report the occurrence of any event to the OWNER and to make any other report provided for by their duties or applicable law. CONSULTANT'S obligation to report shall not require disclosure of any information subject to privilege or confidentiality under law (e.g., attorney-client communications). Reporting to the OWNER under this section shall not excuse or satisfy any obligation of CONSULTANT to report any event to law enforcement or other entities under the requirements of any applicable law.

SECTION 13 – DISCLOSURE TO REPORT LOBBYING

CONTRACTOR certifies, to the best of CONTRACTOR'S knowledge and belief, that: No Federal appropriated funds have been paid or will be paid, by or on CONTRACTOR'S behalf, to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement. If any funds other than Federal appropriated funds have been paid or will be paid to any of the above mentioned parties, the undersigned shall complete and submit Standard Form LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.

CONTRACTOR shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and

contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty or not less than \$10,000 and not more than \$100,000 for each such failure.

SECTION 14 - SEVERABILITY PROVISION

In the event that any court of competent jurisdiction shall hold any provision of this Agreement unenforceable or invalid, such holding shall not invalidate or render unenforceable any other provision hereof.

IN WITNESS WHEREOF, the parties hereto have made and executed this Agreement by their duly authorized officers on the day, month and year first written above.

		OWNER:	
ATTEST:		Mayor	Date
Finance Officer	Date	APPROVED AS TO FORM	
STATE OF SOUTH DAKC)TA	Carla Cushman Assistant City Attorney	Date
COUNTY OF PENNINGTO	ON		
Sam Kooiker, Mayor of the	e City of Rapid C	re me, a Notary Public, persona ity, and acknowledged to me that for the purposes therein stated.	
My Commission Expires:		Notary Public	
(SEAL)			

STATE OF SOUTH DAKOTA COUNTY OF PENNINGTON On this _____ day of December, 2013, before me, a Notary Public, personally appeared _____, known to me to be a Principal of BBC Research and Consulting, and acknowledge to me that he did sign the foregoing document as such officer and for the purposes therein stated. Notary Public My Commission Expires:

Address for Giving Notices:

(SEAL)

CONSULTANT:

City of Rapid City Community Planning and Development Services Department 300 Sixth Street Rapid City, South Dakota 57701 BBC Research and Consulting 1999 Broadway, Suite 2200 Denver, CO 80202

EXHIBIT A - SCOPE OF SERVICES Statement of Study Approach

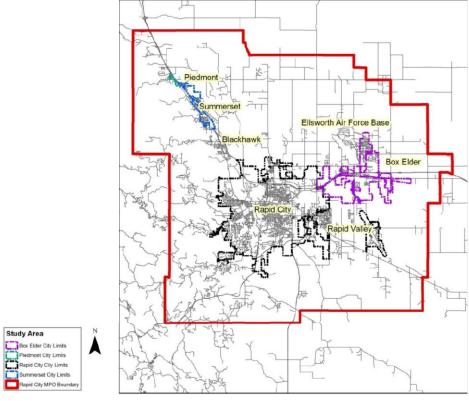
Background

The Rapid City Area Metropolitan Planning Organization (Rapid City Area MPO) and other federal, state, and local governments, as part of their long-term transportation planning process, seek to understand constituents' attitudes and issues regarding transportation. The market research obtained through this effort will be used to determine the goals and objectives of the Rapid City Area Long Range Transportation Plan (LRTP).

As shown in Figure I-1, the market research study area includes:

- Cities of Rapid City, Box Elder, Summerset, and Piedmont;
- Ellsworth Air Force Base;
- Unincorporated areas of Black Hawk and Rapid Valley; and
- Developing areas of Pennington County and Meade County.

Figure I-1.
Long Range Transportation Market Research Study Area



 $Source: \ \ \, Rapid\ City\ MPO\ RFP\ for\ Long\ Range\ Transportation\ Market\ Research\ Study\ and\ Survey.$

Approach

BBC Research & Consulting (BBC) and Felsburg Holt & Ullevig (FHU) will use a number of strategies to gather stakeholder and public input for the Long Range Transportation Plan Study and Survey, including stakeholder interviews, focus groups, telephone surveys, and a website. BBC proposes the following tasks to meet Rapid City MPO's needs.

Task 1. Project initiation, methods and assumptions, study plan, and management.

Task 1 will include project initiation and management-related subtasks, including:

- Holding a project initiation meeting;
- Developing a Methods and Assumptions Document;
- Proposing a Study and Survey Plan; and
- Providing progress reports and other study updates.

These tasks are described in detail here.

Project initiation/methods and assumptions meeting. BBC and FHU will begin the study by holding a project initiation meeting with the Rapid City MPO and other stakeholders, as appropriate. During the meeting, BBC will:

- Review the project plan and schedule;
- Identify communications channels and discuss desired content of progress reports;
- Discuss the proposed schedule and possible dates for focus groups; and
- Present potential assumptions to be used during the study for discussion with the Rapid City MPO.

Per the RFP, BBC will attempt to hold the project initiation/methods and assumptions meeting in Rapid City on December 20, 2013. BBC and FHU team members will be present for this meeting.

While in Rapid City for the project initiation meeting, BBC and FHU will work with Rapid City MPO to determine the assumptions to be used during the course of the study. Based on this discussion; BBC's expertise in survey sampling, survey instrument design, and focus groups; and FHU's expertise in long range transportation plans and meeting SDDOT planning studies methods and assumptions requirements, BBC and FHU will develop a Methods and Assumptions Document.

Also based on the project initiation meeting discussions with the Study Advisory Team, BBC will develop a study and survey plan that will describe in detail how we will manage the survey. We will include a detailed schedule of survey-related events, such as delivery of the survey instrument, pilot tests, and survey fielding. Based on the Study Advisory Team and others comments on the study and survey plan, BBC will revise the study methodology and schedule as appropriate.

Task 2. Stakeholder interviews. While in Rapid City for the project initiation/methods and assumptions meeting, BBC will begin stakeholder interviews with stakeholders identified by the Study Advisory Team. Due to the very short time between notice to proceed and the project initiation meeting, BBC will look to the Study Advisory Team to assist in scheduling the stakeholder interviews and providing a venue, if necessary. We anticipate that the bulk of stakeholder interviews will be performed in mid- to late January, when BBC will be in the Rapid City area for the second Study Advisory Team meeting and to conduct focus groups.

BBC will work with the Study Advisory Team to identify discussion topics and develop a discussion guide. Topics will be consistent with the most current guiding goals and objectives of the LRTP and will include:

- Perception of the Rapid City MPO area's current transportation system (e.g., congestion issues, transit, and livability);
- Recommendations on transportation policy; and
- Developing a list of seed projects for the LRTP Update.

BBC will summarize the stakeholder interviews by topic area in the draft and final reports.

Task 3. Focus groups. In addition to the stakeholder interviews described in Task 2, BBC proposes to conduct three focus groups with study area residents, potentially including a citizen group, an employer group, and an underserved populations group. BBC will work with FHU and the Study Advisory Team to:

- Identify the three groups;
- Determine location and appropriate level of participant incentives; and
- Develop the focus group discussion guide.

BBC will work with the Study Advisory Team to determine how best to recruit each group. Our preliminary recommendation is to use a participant recruiter for at least the citizen group. BBC will conduct the focus groups in mid- to late January.

Jen Garner, an experienced BBC focus group moderator whose qualifications and experience we describe in Section II of this proposal, will moderate the groups. BBC will make audio recordings of each group and will summarize the groups by topic area in the draft and final reports. The audio recordings will also be provided to the Rapid City MPO as part of the final deliverables.

Task 4. Surveys. BBC proposes to complete a statistically valid survey with citizens, employers, and underserved populations (transit users) within the study area. We will complete 800 telephone surveys of 10 to 12 minutes in length across these three groups. This will enable us to provide cross-sectional results for each group at a statistically reliable level of accuracy. We recommend using a telephone survey because it minimizes sample bias, allows for clarification of questions that might confuse the participant, and we have had great success using telephone surveys to collect information from business owners about transportation issues. However, we are open to discussing the use of mail surveys for the transit rider component of the study if the

ridership incidence rate is too low to allow us to effectively reach the population via a telephone survey. We have extensive experience using both methods to reach transit riders.

BBC will work with FHU and the Study Advisory Team to:

- Identify the sample frame;
- Develop the sample plan;
- Determine key issues to examine; and
- Review the survey instrument.

This process should begin at the project initiation meeting. We anticipate concluding the survey field work in late February. Upon completion of the field work, BBC will analyze the information and produce appropriate charts and graphs for the draft and final reports.

Task 5. Public engagement. While we list "public engagement" as a separate task, we recognize that engaging and listening to as many citizens in the Rapid City area is what this entire study and the LRTP Update are about. The stakeholder engagement, focus groups, and surveys are key components of this engaging and listening process.

Following our discussion with the Study Advisory Team at the project initiation meeting, BBC and FHU will develop a public participation plan for the study. We will provide the public participation plan to the Study Advisory Team in early January and schedule a conference call to discuss and refine the plan. As part of the public engagement effort, BBC and FHU can provide Rapid City MPO with a website that:

- Describes this project and the LRTP Update;
- Enables interested individuals and businesses to submit information related to the LRTP Update; and
- Allows the public to access the final report.

Submitted information will be integrated into the draft and final reports along with results from the stakeholder interviews and focus groups.

BBC will also work with the Study Advisory Team to advertise and host up to two public meetings/open houses that coincide with our focus groups and stakeholder interviews in late January. The Rapid City MPO will be responsible for advertising and securing facilities for public meetings. As appropriate, BBC will co-present with staff from the Rapid City MPO. BBC will also make recordings of the meetings to capture information for the report.

Task 6. Reports and presentations. BBC and FHU will develop an easy-to-read and informative report and presentation covering the results of the Long Range Transportation Market Research Study and Survey. The report will include a brief, stand-alone Executive Summary and will also include information covering:

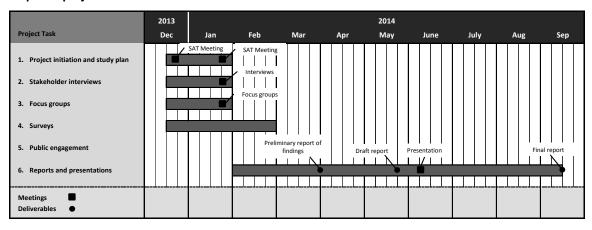
- Project objectives;
- Study methodology (including detailed descriptions of the survey);
- Summaries of results; and
- Appendices that include all information collected during the course of the study.

BBC will deliver a preliminary report of findings to the Study Advisory Team by March 31, 2014. Immediately following delivery of the preliminary report of findings, BBC will meet with the Study Advisory Team to discuss preliminary results. No later than May 19, 2014, BBC will deliver a complete draft report, including the Executive Summary and Appendices, to the Study Advisory Team for review. BBC will then present the draft information to all transportation planning committees on June 12, 2014. Based on feedback from the transportation planning committees and the Study Advisory Team, BBC will revise the report and deliver a final report on September 15, 2014. A detailed schedule showing these deliverables is provided in Section III of this proposal. BBC will comply with the list of project deliverables identified on page 7 of the RFP.

EXHIBIT B Proposed Project Schedule

BBC proposes a nine-month schedule that meets the performance schedule of deliverables presented in the RFP. Figure III-1 provides schedule information by task and lists select deliverables, meetings and presentations.

Figure III-1.
Proposed project schedule



Per the RFP, BBC proposes the following dates for meetings, presentations and deliverables:

- December 20, 2013 Meet with Study Advisory Team (SAT) to identify research issues and assumptions, interview stakeholders, identify focus groups, and develop focus group discussion guide;
- January 23, 2014 Meet with Study Advisory Team to review sample plan and survey instrument, complete stakeholder interviews and focus groups;
- February 24, 2014 Complete citizen, employer and transit surveys;
- March 31, 2014 Provide preliminary report of findings to Study Advisory Team;
- May 19, 2014 Deliver complete draft report to Study Advisory Team;
- June 12, 2014 Present results to all transportation planning committees; and
- September 15, 2014 Deliver final report to Study Advisory Team.

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Billing Rates and Cost Estimate

BBC proposes to complete the Long Range Transportation Market Research Study and Survey for a not-to-exceed cost of \$89,914.66. Figure IV-1 provides overall budget information and BBC's salaries and direct costs. SDDOT audited and approved BBC's rates in 2013 as part of our ongoing work for SDDOT.

Figure IV-1.
Overall budget and BBC salaries and direct costs

Item	FY 2013				Total		
		Total	Total		Total	Total	
Salaries (BBC)	Rate	Estimated	Estimated	Rate	Estimated	Estimated	
		Hours	Cost		Hours	Cost	
Todd Pickton - Managing Director	\$90.00	12	\$1,080.00	\$90.00	26	\$2,340.00	
Sameer Bawa - Associate	\$84.00	6	\$504.00	\$84.00	122	\$10,248.00	
Jen Garner - Sr. Consultant	\$63.00	2	\$126.00	\$63.00	72	\$4,536.00	
Allie Hausladen - Research Associate	\$50.00	0	\$0.00	\$50.00	36	\$1,800.00	
Leah Bluntschli - Research Associate	\$50.00	4	\$200.00	\$50.00	8	\$400.00	
Subtotal:		24	\$1,910.00		264	\$19,324.00	\$21,234.00
Overhead/Indirect Costs 85.00%	\$1,623.50			\$16,425.40			\$18,048.90
Fixed Fee 10%	\$353.35			\$3,574.94			\$3,928.29
In-State Travel	\$1,023.00		\$5,072.00			\$6,095.00	
Out-of-State Travel			\$0.00			\$0.00	\$0.00
Equipment Purchase	\$0.00		\$0.00			\$0.00	
Expendable Supplies	\$0.00		\$0.00			\$0.00	
Focus Group Recruiting and Incentives	\$0.00		\$4,800.00			\$4,800.00	
Survey Call Center Direct Costs	\$0.00		\$26,527.00			\$26,527.00	
Subcontracts (FHU)	\$2,609.60		\$6,386.87			\$8,996.47	
Computer Time	\$0.00		\$0.00			\$0.00	
Report Publication	\$0.00		\$285.00			\$285.00	
TOTAL	\$7,519.45			\$82,395.21			\$89,914.66

Note: 1. Fringe Benefits included with Overhead/Indirect Costs.

Budget information for FHU is presented in Figure IV-2.

Figure IV-2. Subcontractor (FHU) salaries and direct costs

Item		FY 2013				Total		
			Total	Total		Total	Total	
Salaries (FHU)		Rate	Estimated	Estimated	Rate	Estimated	Estimated	
			Hours	Cost		Hours	Cost	
Lyle E. DeVries, PE, PTOE - Principal I		\$60.10	8	\$480.80	\$60.10	12	\$721.20	
Shea Suski - Transportation Planner II		\$28.37	2	\$56.74	\$28.37	44	\$1,248.28	
Linda Stuchlik - Administrative		\$29.00	0	\$0.00	\$29.00	4	\$116.00	
Sub	ototal:		10	\$537.54		60	\$2,085.48	\$2,623.02
Overhead/Indirect Costs 173	.40%	\$932.09		\$3,616.22			\$4,548.32	
Fixed Fee	10%	\$146.96			\$570.17			\$717.13
In-State Travel		\$963.00		\$0.00			\$963.00	
Out-of-State Travel		\$0.00		\$0.00			\$0.00	
Equipment Purchase		\$0.00		\$0.00			\$0.00	
Expendable Supplies		\$30.00		\$115.00			\$145.00	
Subcontracts		\$0.00		\$0.00			\$0.00	
Computer Time		\$0.00		\$0.00			\$0.00	
Report Publication		\$0.00		\$0.00			\$0.00	
TOTAL		\$2,609.60		\$6,386.87			\$8,996.47	

Note: 1. Fringe Benefits included with Overhead/Indirect Costs.

Appendix A

During the performance of this contract, the contractor, for itself, its assignees and successors in interest (hereinafter referred to as the "contractor") agrees as follows:

- (1) <u>Compliance with Regulations</u>: The contractor shall comply with the Regulations relative to nondiscrimination in Federally-assisted programs of the Department of Transportation, Title 49, Code of Federal Regulations, Part 21, as they may be amended (hereinafter referred to as the "Regulations"), incorporated by reference and made a part of this contract.
- (2) <u>Nondiscrimination</u>: The contractor, with regard to the work performed by it during the contract, shall not discriminate on the grounds of race, color, religion, national origin, sex, age or disability in the selection and retention of subcontractors, including procurements of materials and leases of equipment. The contractor shall not participate either directly or indirectly in the discrimination prohibited by section 21.5 of the Regulations, including employment practices when the contract covers a program set forth in Appendix B of the Regulations.
- (3) Solicitations for Subcontracts, Including Procurements of Materials and Equipment: In all solicitations either by competitive bidding or negotiation made by the contractor for work to be performed under a subcontract, including procurements of materials or leases of equipment, each potential subcontractor or supplier shall be notified by the contractor of the contractor's obligations under this contract and the Regulations relative to nondiscrimination on the grounds of race, color, religion, national original, sex, age or disability.
- (4) Information and Reports: The contractor shall provide all information and reports required by the Regulations, or directives issued pursuant thereto, and shall permit access to its books, records, accounts, other sources of information, and its facilities as may be determined by the South Dakota Department of Transportation or the Federal Highway Administration to be pertinent to ascertain compliance with such Regulations or directives. Where any information required of a contractor is in the exclusive possession of another who fails or refuses to furnish this information, the contractor shall so certify to the South Dakota Department of Transportation, or the Federal Highway Administration as appropriate, and shall set forth what efforts it has made to obtain this information.
- (5) <u>Sanctions for Noncompliance:</u> In the event of the contractor's noncompliance with the nondiscrimination provisions of this contract, the South Dakota Department of Transportation shall impose such contract sanctions as it or the Federal Highway Administration may determine to be appropriate, including but not limited to:

- (a) withholding of payments to the contractor under the contract until the contractor complies, and/or
- (b) cancellation, termination or suspension of the contract, in whole or in part.
- (6) <u>Incorporation of Provisions:</u> The contractor shall include the provisions of paragraphs (1) through (6) in every subcontract, including procurements of materials and leases of equipment, unless exempt by the Regulations, or directives pursuant thereto.

The contractor shall take such action with respect to any subcontract or procurement as the South Dakota Department of Transportation or the Federal Highway Administration may direct as a means of enforcing such provisions including sanctions for non-compliance. Provided, however, that, in the event of a contractor becomes involved in, or is threatened with, litigation with a subcontractor or supplier as a result of such direction, the contractor may request the South Dakota Department of Transportation to enter into such litigation to protect the interest of the State, and, in addition, the contractor may request the United States to enter such litigation to protect the interests of the United States.