

**FILE NAME: UtilityBond2005REV 10/10/06**  
**CITY OF RAPID CITY, SOUTH DAKOTA CASH FLOW ANALYSIS**  
 Collection begins 7/1/2005. Fund 605, Utility Facility Fund

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	
<b>**SOURCES OF FUNDS**</b>												
Balance Forward		15,169,557	15,150,826	11,625,184	8,581,235	9,580,199	11,595,262	13,060,135	15,468,702	18,101,372	20,973,335	
Bond Issue	16,270,000											16,270,000
Reoffering Premium	188,181											188,181
Prairie Fire Reimbursement Reserve	(1,627,000)		160,000								1,627,000	160,000
												0
<b>UNRESERVED FUND BALANCE</b>	<b>14,831,181</b>	<b>15,169,557</b>	<b>15,310,826</b>	<b>11,625,184</b>	<b>8,581,235</b>	<b>9,580,199</b>	<b>11,595,262</b>	<b>13,060,135</b>	<b>15,468,702</b>	<b>18,101,372</b>	<b>22,600,335</b>	16,618,181
SALES TAX RECEIPTS (+4% YR.)	1,156,362	2,959,128	3,147,371	3,273,266	3,404,196	3,540,364	3,681,979	3,829,258	3,982,428	4,141,726	4,307,395	37,423,473
INTEREST EARNINGS (3% YR)	204,550	503,897	508,135	397,566	306,247	336,216	396,668	440,614	512,871	591,851	726,820	4,925,434
<b>TOTAL REVENUE</b>	<b>1,360,911</b>	<b>3,463,025</b>	<b>3,655,506</b>	<b>3,670,831</b>	<b>3,710,444</b>	<b>3,876,580</b>	<b>4,078,647</b>	<b>4,269,872</b>	<b>4,495,299</b>	<b>4,733,577</b>	<b>5,034,215</b>	58,967,088
<b>**USES OF FUNDS**</b>												
Water Reclamation Construction	200,000	1,300,000	1,000,000	1,000,000	500,000							4,000,000
Revolving for Septic Removal			300,000	350,000	350,000							1,000,000
Deadwood to Farrar Sewer 1/			<b>850,000</b>									850,000
Farrar Well & Water Main 1/			<b>525,000</b>									525,000
Elk Vale Water Reservoir & Booster 6/				3,500,000								3,500,000
Mall Drive ENorth to LaCrosse WWS 2/			1,300,000									1,300,000
Mall Drive LaCrosse to Maple Sewer 2/						750,000						750,000
Rushmore Crossing Sewer 3/				TID 56								0
Rushmore Crossing Water 3/				TID 56								0
Prairie Fire Sewer Line 4/		320,000										320,000
E Anamosa Road 5/			1,500,000									1,500,000
Cost of Issuance, Insurance, etc.	356,174											356,174
Debt Service	466,362	1,861,755	1,866,148	1,864,780	1,861,480	1,861,517	1,863,774	1,861,305	1,862,630	1,861,613	2,794,868	20,026,232
<b>TOTAL USES</b>	<b>1,022,536</b>	<b>3,481,755</b>	<b>7,341,148</b>	<b>6,714,780</b>	<b>2,711,480</b>	<b>1,861,517</b>	<b>2,613,774</b>	<b>1,861,305</b>	<b>1,862,630</b>	<b>1,861,613</b>	<b>2,794,868</b>	<b>34,127,406</b>
<b>INCREASE (DECREASE) IN BALANCE</b>	<b>338,376</b>	<b>(18,730)</b>	<b>(3,685,642)</b>	<b>(3,043,949)</b>	<b>998,964</b>	<b>2,015,063</b>	<b>1,464,873</b>	<b>2,408,567</b>	<b>2,632,669</b>	<b>2,871,964</b>	<b>2,239,347</b>	8,221,501
<b>BALANCE CARRIED FORWARD</b>	<b>15,169,557</b>	<b>15,150,826</b>	<b>11,625,184</b>	<b>8,581,235</b>	<b>9,580,199</b>	<b>11,595,262</b>	<b>13,060,135</b>	<b>15,468,702</b>	<b>18,101,372</b>	<b>20,973,335</b>	<b>24,839,682</b>	24,839,682
												0

1/ To be repaid from TID No. 59  
 2/ To be repaid from connection fees  
 3/ To be repaid from TID 56. Neither sewer or water needed from .16 Fund if TID is revised to have developer cash flow  
 4/ 50% to be repaid from connection fees  
 5/ To be repaid from TID 49/City @100% until repaid