

# Buffalo Crossing Loan Amortization Schedule - after TID 70 Payout - 2/18/2016 - 2015 Mill Levy

| Enter values                |                 |
|-----------------------------|-----------------|
| Loan amount                 | \$ 3,100,000.00 |
| Annual interest rate        | 7.00 %          |
| Loan period in years        | 20              |
| Number of payments per year | 2               |
| Start date of loan          | 7/1/2015        |
| Optional extra payments     |                 |

| Loan summary                 |                 |
|------------------------------|-----------------|
| Scheduled payment            | See Pro Forma   |
| Scheduled number of payments | 40              |
| Actual number of payments    | 17              |
| Total early payments         | \$ -            |
| Total interest               | \$ 1,938,525.49 |

Lender name:

| Pmt. No. | Payment Date | Beginning Balance | TIF Payment   | Extra Payment | Total Payment | Principal       | Interest      | Ending Balance  | Cumulative Interest |
|----------|--------------|-------------------|---------------|---------------|---------------|-----------------|---------------|-----------------|---------------------|
| 1        | 1/1/2016     | \$ 3,100,000.00   | \$ -          | \$ -          | \$ -          | \$ (108,500.00) | \$ 108,500.00 | \$ 3,208,500.00 | \$ 108,500.00       |
| 2        | 7/1/2016     | \$ 3,208,500.00   | \$ -          | \$ -          | \$ -          | \$ (112,297.50) | \$ 112,297.50 | \$ 3,320,797.50 | \$ 220,797.50       |
| 3        | 1/1/2017     | \$ 3,320,797.50   | \$ -          | \$ -          | \$ -          | \$ (116,227.91) | \$ 116,227.91 | \$ 3,437,025.41 | \$ 337,025.41       |
| 4        | 7/1/2017     | \$ 3,437,025.41   | \$ -          | \$ -          | \$ -          | \$ (120,295.89) | \$ 120,295.89 | \$ 3,557,321.30 | \$ 457,321.30       |
| 5        | 1/1/2018     | \$ 3,557,321.30   | \$ -          | \$ -          | \$ -          | \$ (124,506.25) | \$ 124,506.25 | \$ 3,681,827.55 | \$ 581,827.55       |
| 6        | 7/1/2018     | \$ 3,681,827.55   | \$ -          | \$ -          | \$ -          | \$ (128,863.96) | \$ 128,863.96 | \$ 3,810,691.51 | \$ 710,691.51       |
| 7        | 1/1/2019     | \$ 3,810,691.51   | \$ -          | \$ -          | \$ -          | \$ (133,374.20) | \$ 133,374.20 | \$ 3,944,065.71 | \$ 844,065.71       |
| 8        | 7/1/2019     | \$ 3,944,065.71   | \$ -          | \$ -          | \$ -          | \$ (138,042.30) | \$ 138,042.30 | \$ 4,082,108.01 | \$ 982,108.01       |
| 9        | 1/1/2020     | \$ 4,082,108.01   | \$ -          | \$ -          | \$ -          | \$ (142,873.78) | \$ 142,873.78 | \$ 4,224,981.80 | \$ 1,124,981.80     |
| 10       | 7/1/2020     | \$ 4,224,981.80   | \$ -          | \$ -          | \$ -          | \$ (147,874.36) | \$ 147,874.36 | \$ 4,372,856.16 | \$ 1,272,856.16     |
| 11       | 1/1/2021     | \$ 4,372,856.16   | \$ 386,965.29 | \$ -          | \$ 386,965.29 | \$ 233,915.32   | \$ 153,049.97 | \$ 4,138,940.83 | \$ 1,425,906.12     |
| 12       | 7/1/2021     | \$ 4,138,940.83   | \$ 738,817.00 | \$ -          | \$ 738,817.00 | \$ 593,954.07   | \$ 144,862.93 | \$ 3,544,986.76 | \$ 1,570,769.05     |
| 13       | 1/1/2022     | \$ 3,544,986.76   | \$ 794,236.50 | \$ -          | \$ 794,236.50 | \$ 670,161.96   | \$ 124,074.54 | \$ 2,874,824.80 | \$ 1,694,843.59     |
| 14       | 7/1/2022     | \$ 2,874,824.80   | \$ 794,236.50 | \$ -          | \$ 794,236.50 | \$ 693,617.63   | \$ 100,618.87 | \$ 2,181,207.17 | \$ 1,795,462.46     |
| 15       | 1/1/2023     | \$ 2,181,207.17   | \$ 885,603.00 | \$ -          | \$ 885,603.00 | \$ 809,260.75   | \$ 76,342.25  | \$ 1,371,946.42 | \$ 1,871,804.71     |
| 16       | 7/1/2023     | \$ 1,371,946.42   | \$ 885,603.00 | \$ -          | \$ 885,603.00 | \$ 837,584.88   | \$ 48,018.12  | \$ 534,361.54   | \$ 1,919,822.83     |
| 17       | 1/1/2024     | \$ 534,361.54     | \$ 553,064.20 | \$ -          | \$ 553,064.20 | \$ 534,361.54   | \$ 18,702.65  | \$ -            | \$ 1,938,525.49     |
| 18       | 7/1/2024     | \$ -              | \$ -          | \$ -          | \$ -          | \$ -            | \$ -          | \$ -            | \$ 1,938,525.49     |

<sup>(1)</sup> TID 70 estimated payoff is within the first six months of 2021. Buffalo Crossing TIF payment was estimated at a 76.529% value of the TID 70 final payment. The balance of the estimated revenues from 1/1/21 were included in Buffalo Crossing's 1/1/2021 TIF payment.