

**City of Rapid City
Long-term Debt
December 31, 2011**

	<u>Balance 12/31/10</u>	<u>Additions</u>	<u>Payments/ Retirements</u>	<u>Unaudited Balance 12/31/2011</u>	<u>Interest Rate</u>	<u>Bond Rating (Where Applicable)</u>	<u>Notes</u>
<u>Governmental Activities</u>							
Sales Tax Refunding Bonds - 2002	3,090,000.00		(3,090,000.00)	-			Called 6/1/2011
Sales Tax Refunding Bonds - 2008	732,600.00		(151,800.00)	580,800.00	2.3-3.5%	A2	Call date 6/1/2013 Matures 6/1/2015
Sales Tax Revenue Bonds - 2005	9,130,000.00		(1,520,000.00)	7,610,000.00	2.65-4.75%	A2	Call date 12/1/2013 Matures 6/1/2016
Sales Tax Revenue Bonds - 2005b	11,935,000.00		(5,830,000.00)	6,105,000.00	4.0-5.0%	Aaa	Called 6/8/2012
Sales Tax Revenue Bonds - 2007	8,055,000.00		-	8,055,000.00	4.5-5.0%	Aaa	Call date 12/1/2013 Matures 12/1/2014
2008 Aerial Firetruck Lease	492,183.15		(101,325.26)	390,857.89	4.33%		Matures 6/10/2015
2010 Firetruck Lease	721,380.00		(170,308.56)	551,071.44	3.83%		Matures 9/15/2014
TID 29	76,223.32		-	76,223.32	9.00%		Expiration 10/5/2018
TID 33	139,633.21		(139,633.21)	-			Dissolved 2011
TID 35	73,916.47		(50,138.03)	23,778.44	7.50%		Paid Off/Dissolved 2012
TID 38	2,064,145.63		(239,689.38)	1,824,456.25	6.00%		Need additional Phase Certified
TID 39 - Developer	419,901.43		(34,004.13)	385,897.30	6.00%		Expiration 4/21/2023
TID 40	551,452.82		(39,951.61)	511,501.21	7.00%		Anticipated pay off 2020
TID 41 - Developer	1,453,369.55	590,337.79	(409,353.73)	1,634,353.61	6.25%		Anticipated pay off 2014
TID 44	3,125,741.06		(1,028,048.37)	2,097,692.69	6.00%		Anticipated pay off 2014
TID 46	30,288.62		(30,288.62)	-			Dissolved 2011
TID 47	3,790,721.58	144,731.12	-	3,935,452.70	6.50%		Anticipated pay off 2016
TID 50	4,284,744.27	90,639.83	-	4,375,384.10	6.00%		Anticipated pay off 2016
TID 51 - Developer	349,105.94		(349,105.94)	-			Dissolved 2011
TID 52	-	381,769.11		381,769.11	5.85%		Expiration 5/2/2025
TID 53	431,095.06		(85,519.07)	345,575.99	7.00%		Anticipated pay off 2015
TID 54	225,512.62		(225,512.62)	-	9.00%		Need additional Phase Certified
TID 56 - Developer	11,105,505.34		(849,643.43)	10,255,861.91	6.75%		Anticipated pay off 2024
TID 61	501,480.77		(289,788.57)	211,692.20	8.25%		Anticipated pay off 2013
TID 63	729,365.85		(60,223.98)	669,141.87	7.50%		Need additional Phase Certified
TID 65	5,028,325.73	313,869.26	-	5,342,194.99	6.50%		Need additional Phase Certified
TID 68	-	460,201.74	-	460,201.74	6.00%		Anticipated pay off 2016
Total Governmental Activities	68,536,692.42	1,981,548.85	(14,694,334.51)	55,823,906.76			
<u>Business Type Activities:</u>							
Loan 5 - State Revolving Fund	9,903,201.72		(9,903,201.72)	-			
Loan 6 - State Revolving Fund	1,779,498.00	1,803,480.00	-	3,582,978.00	3.00%		Matures 10/1/2031
Drinking Water Loan 2 - State Revolving Fund	1,688,355.00	260,915.00	-	1,949,270.00	3.00%		Matures 10/1/2031
Parking Revenue Bonds - 2008	2,360,000.00		(80,000.00)	2,280,000.00	3.5-5.7%	Non-rated	Call date 6/1/2016 Matures 6/1/2028
Water Revenue Bonds - 2009	45,100,000.00		-	45,100,000.00	4.0-5.25%	A2	Call date 11/1/2019 Matures 11/1/2039
Certificate of Participation (AMT) - 2004	595,000.00		(140,000.00)	455,000.00	2.75-5.4%	Non-rated	Matures 5/1/2014
Airport CFC Bonds (2010B)	4,210,000.00		(125,000.00)	4,085,000.00	6.0-7.0%	Non-rated	Call date 12/1/2020 Matures 12/1/2030
Airport PFC Bonds (2010A)	13,735,000.00		(13,735,000.00)	-			
Airport PFC Bonds (2011A)	-	11,675,000.00	-	11,675,000.00	2.0-5.5%	Baa2	Call date 12/1/2019 Matures 12/1/2035
Waste Water Refunding Bonds (2011 B&C)	-	10,605,000.00	(380,000.00)	10,225,000.00	1.0-3.7%	Aa3	Call date 5/1/2012; 10/15/2019 Matures 10/15/2013; 10/15/2022
Sales Tax Refunding Bonds - 2008	3,330,000.00		(690,000.00)	2,640,000.00	2.3-3.5%	A2	Call date 6/1/2013 Matures 6/1/2015
Less: Governmental Activities Portion	(732,600.00)		151,800.00	(580,800.00)			Call date 6/1/2013 Matures 6/1/2015
Gross Receipts Bonds - 2008	5,120,000.00		(200,000.00)	4,920,000.00	2.15-4.55%	A3	Call date 6/1/2015 Matures 6/1/2028
Pioneer Bank - Meadowbrook Impr (2010)	110,249.94	-	(14,195.54)	96,054.40	4.75%		Matures 10/1/2015
Ambulance Lease (2009)	413,243.00		(131,510.52)	281,732.48	4.67%		Matures 4/2/2013
Civic Center Lease (2010)	297,584.97		(85,211.55)	212,373.42	4.50%		Matures 12/3/2014
Civic Center Zamboni Lease	33,449.60		(11,709.19)	21,740.41	4.25%		Matures 9/17/2013
Garbage Trucks (2009)	1,814,450.79		(275,412.70)	1,539,038.09	3.73%		Matures 12/14/2016
Total Business Type Activities	89,757,433.02	24,344,395.00	(25,619,441.22)	88,482,386.80			
Total Debt/LT Liabilities	158,294,125.44	26,325,943.85	(40,313,775.73)	144,306,293.56			